

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**January 2004**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	January 15, 2008 161.55484	April 15, 2028 161.74000	January 15, 2009 164.00000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Jan. 1 2004	185.00000	1.16767	1.14512	1.14381	1.12805	
Jan. 2 2004	184.98387	1.16757	1.14502	1.14371	1.12795	
Jan. 3 2004	184.96774	1.16746	1.14492	1.14361	1.12785	
Jan. 4 2004	184.95161	1.16736	1.14482	1.14351	1.12775	
Jan. 5 2004	184.93548	1.16726	1.14472	1.14341	1.12766	
Jan. 6 2004	184.91935	1.16716	1.14462	1.14331	1.12756	
Jan. 7 2004	184.90323	1.16706	1.14452	1.14321	1.12746	
Jan. 8 2004	184.88710	1.16696	1.14442	1.14311	1.12736	
Jan. 9 2004	184.87097	1.16685	1.14432	1.14301	1.12726	
Jan. 10 2004	184.85484	1.16675	1.14422	1.14291	1.12716	
Jan. 11 2004	184.83871	1.16665	1.14412	1.14281	1.12707	
Jan. 12 2004	184.82258	1.16655	1.14402	1.14271	1.12697	
Jan. 13 2004	184.80645	1.16645	1.14392	1.14261	1.12687	
Jan. 14 2004	184.79032	1.16634	1.14382	1.14251	1.12677	
Jan. 15 2004	184.77419	1.16624	1.14372	1.14241	1.12667	
Jan. 16 2004	184.75806	1.16614	1.14362	1.14232	1.12657	
Jan. 17 2004	184.74194	1.16604	1.14352	1.14222	1.12648	
Jan. 18 2004	184.72581	1.16594	1.14342	1.14212	1.12638	
Jan. 19 2004	184.70968	1.16584	1.14332	1.14202	1.12628	
Jan. 20 2004	184.69355	1.16573	1.14323	1.14192	1.12618	
Jan. 21 2004	184.67742	1.16563	1.14313	1.14182	1.12608	
Jan. 22 2004	184.66129	1.16553	1.14303	1.14172	1.12598	
Jan. 23 2004	184.64516	1.16543	1.14293	1.14162	1.12589	
Jan. 24 2004	184.62903	1.16533	1.14283	1.14152	1.12579	
Jan. 25 2004	184.61290	1.16522	1.14273	1.14142	1.12569	
Jan. 26 2004	184.59677	1.16512	1.14263	1.14132	1.12559	
Jan. 27 2004	184.58065	1.16502	1.14253	1.14122	1.12549	
Jan. 28 2004	184.56452	1.16492	1.14243	1.14112	1.12539	
Jan. 29 2004	184.54839	1.16482	1.14233	1.14102	1.12530	
Jan. 30 2004	184.53226	1.16472	1.14223	1.14092	1.12520	
Jan. 31 2004	184.51613	1.16461	1.14213	1.14082	1.12510	
CPI-U (NSA) for : September 2003 185.2			October 2003 185.0	November 2003 184.5		

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000  January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001  January 15, 2011 174.04516	3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001  April 15, 2032 177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Jan. 1 2004	185.00000	1.12535	1.09959	1.06294	1.04225	
Jan. 2 2004	184.98387	1.12525	1.09949	1.06285	1.04216	
Jan. 3 2004	184.96774	1.12515	1.09939	1.06276	1.04207	
Jan. 4 2004	184.95161	1.12506	1.09930	1.06266	1.04198	
Jan. 5 2004	184.93548	1.12496	1.09920	1.06257	1.04189	
Jan. 6 2004	184.91935	1.12486	1.09911	1.06248	1.04180	
Jan. 7 2004	184.90323	1.12476	1.09901	1.06239	1.04171	
Jan. 8 2004	184.88710	1.12466	1.09891	1.06229	1.04162	
Jan. 9 2004	184.87097	1.12456	1.09882	1.06220	1.04153	
Jan. 10 2004	184.85484	1.12447	1.09872	1.06211	1.04144	
Jan. 11 2004	184.83871	1.12437	1.09863	1.06202	1.04134	
Jan. 12 2004	184.82258	1.12427	1.09853	1.06192	1.04125	
Jan. 13 2004	184.80645	1.12417	1.09844	1.06183	1.04116	
Jan. 14 2004	184.79032	1.12407	1.09834	1.06174	1.04107	
Jan. 15 2004	184.77419	1.12398	1.09824	1.06165	1.04098	
Jan. 16 2004	184.75806	1.12388	1.09815	1.06155	1.04089	
Jan. 17 2004	184.74194	1.12378	1.09805	1.06146	1.04080	
Jan. 18 2004	184.72581	1.12368	1.09796	1.06137	1.04071	
Jan. 19 2004	184.70968	1.12358	1.09786	1.06127	1.04062	
Jan. 20 2004	184.69355	1.12349	1.09776	1.06118	1.04053	
Jan. 21 2004	184.67742	1.12339	1.09767	1.06109	1.04044	
Jan. 22 2004	184.66129	1.12329	1.09757	1.06100	1.04035	
Jan. 23 2004	184.64516	1.12319	1.09748	1.06090	1.04025	
Jan. 24 2004	184.62903	1.12309	1.09738	1.06081	1.04016	
Jan. 25 2004	184.61290	1.12300	1.09729	1.06072	1.04007	
Jan. 26 2004	184.59677	1.12290	1.09719	1.06063	1.03998	
Jan. 27 2004	184.58065	1.12280	1.09709	1.06053	1.03989	
Jan. 28 2004	184.56452	1.12270	1.09700	1.06044	1.03980	
Jan. 29 2004	184.54839	1.12260	1.09690	1.06035	1.03971	
Jan. 30 2004	184.53226	1.12250	1.09681	1.06026	1.03962	
Jan. 31 2004	184.51613	1.12241	1.09671	1.06016	1.03953	
CPI-U (NSA) for :		September 2003 185.2	October 2003 185.0	November 2003 184.5		

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**Ref CPI and Index Ratios for**  
**January 2004**

Security:		3-3/8% 10-Year Notes	3% 10-Year Notes	1-7/8% 10-Year Notes	
Description:		Series A-2012	Series C-2012	Series C-2013	
CUSIP Number:		9128277J5	912828AF7	912828BD1	
Dated Date:		January 15, 2002	July 15, 2002	July 15, 2003	
Original Issue Date:		January 15, 2002	July 15, 2002	July 15, 2003	
Additional Issue Date(s):			October 15, 2002 January 15, 2003	October 15, 2003	
Maturity Date:		January 15, 2012	July 15, 2012	July 15, 2013	
Ref CPI on Dated Date:		177.56452	179.80000	183.66452	
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	
Jan. 1 2004	185.00000	1.04187	1.02892	1.00727	
Jan. 2 2004	184.98387	1.04178	1.02883	1.00718	
Jan. 3 2004	184.96774	1.04169	1.02874	1.00710	
Jan. 4 2004	184.95161	1.04160	1.02865	1.00701	
Jan. 5 2004	184.93548	1.04151	1.02856	1.00692	
Jan. 6 2004	184.91935	1.04142	1.02847	1.00683	
Jan. 7 2004	184.90323	1.04133	1.02838	1.00674	
Jan. 8 2004	184.88710	1.04124	1.02829	1.00666	
Jan. 9 2004	184.87097	1.04115	1.02820	1.00657	
Jan. 10 2004	184.85484	1.04106	1.02811	1.00648	
Jan. 11 2004	184.83871	1.04097	1.02802	1.00639	
Jan. 12 2004	184.82258	1.04088	1.02793	1.00631	
Jan. 13 2004	184.80645	1.04078	1.02784	1.00622	
Jan. 14 2004	184.79032	1.04069	1.02775	1.00613	
Jan. 15 2004	184.77419	1.04060	1.02767	1.00604	
Jan. 16 2004	184.75806	1.04051	1.02758	1.00595	
Jan. 17 2004	184.74194	1.04042	1.02749	1.00587	
Jan. 18 2004	184.72581	1.04033	1.02740	1.00578	
Jan. 19 2004	184.70968	1.04024	1.02731	1.00569	
Jan. 20 2004	184.69355	1.04015	1.02722	1.00560	
Jan. 21 2004	184.67742	1.04006	1.02713	1.00551	
Jan. 22 2004	184.66129	1.03997	1.02704	1.00543	
Jan. 23 2004	184.64516	1.03988	1.02695	1.00534	
Jan. 24 2004	184.62903	1.03979	1.02686	1.00525	
Jan. 25 2004	184.61290	1.03969	1.02677	1.00516	
Jan. 26 2004	184.59677	1.03960	1.02668	1.00508	
Jan. 27 2004	184.58065	1.03951	1.02659	1.00499	
Jan. 28 2004	184.56452	1.03942	1.02650	1.00490	
Jan. 29 2004	184.54839	1.03933	1.02641	1.00481	
Jan. 30 2004	184.53226	1.03924	1.02632	1.00472	
Jan. 31 2004	184.51613	1.03915	1.02623	1.00464	
CPI-U (NSA) for :		September 2003 185.2	October 2003 185.0	November 2003 184.5	