

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**July 2002**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997  January 15, 2007 158.43548	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997  July 15, 2002 160.15484	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998  January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998  April 15, 2028 161.74000	
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio		
July 1 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 2 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 3 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 4 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 5 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 6 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 7 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 8 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 9 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 10 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 11 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 12 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 13 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 14 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 15 2002	179.80000	1.13485	1.12266	1.11293	1.11166		
July 16 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 17 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 18 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 19 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 20 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 21 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 22 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 23 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 24 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 25 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 26 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 27 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 28 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 29 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 30 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
July 31 2002	179.80000	1.13485	1.11293	1.11293	1.11166		
CPI-U (NSA) for :		March 2002	178.8	April 2002	179.8	May 2002	179.8

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**July 2002**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999  January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000  January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001  January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
July 1 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 2 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 3 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 4 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 5 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 6 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 7 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 8 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 9 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 10 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 11 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 12 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 13 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 14 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 15 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 16 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 17 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 18 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 19 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 20 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 21 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 22 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 23 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 24 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 25 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 26 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 27 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 28 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 29 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 30 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
July 31 2002	179.80000	1.09634	1.09372	1.06868	1.03307	
CPI-U (NSA) for :		March 2002 178.8	April 2002 179.8	May 2002 179.8		

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**July 2002**

<b>Security:</b> <b>Description:</b> <b>CUSIP Number:</b> <b>Dated Date:</b> <b>Original Issue Date:</b> <b>Additional Issue Date(s):</b>  <b>Maturity Date:</b> <b>Ref CPI on Dated Date:</b>			<b>3-3/8% 30-1/2-Year Bonds</b> <b>Bonds of April 2032</b> <b>912810FQ6</b> <b>October 15, 2001</b> <b>October 15, 2001</b>  <b>April 15, 2032</b> <b>177.50000</b>	<b>3-3/8% 10-Year Notes</b> <b>Series A-2012</b> <b>9128277J5</b> <b>January 15, 2002</b> <b>January 15, 2002</b>  <b>January 15, 2012</b> <b>177.56452</b>			
	<b>Date</b>	<b>Ref CPI</b>	<b>Index Ratio</b>	<b>Index Ratio</b>			
	July 1 2002	179.80000	1.01296	1.01259			
	July 2 2002	179.80000	1.01296	1.01259			
	July 3 2002	179.80000	1.01296	1.01259			
	July 4 2002	179.80000	1.01296	1.01259			
	July 5 2002	179.80000	1.01296	1.01259			
	July 6 2002	179.80000	1.01296	1.01259			
	July 7 2002	179.80000	1.01296	1.01259			
	July 8 2002	179.80000	1.01296	1.01259			
	July 9 2002	179.80000	1.01296	1.01259			
	July 10 2002	179.80000	1.01296	1.01259			
	July 11 2002	179.80000	1.01296	1.01259			
	July 12 2002	179.80000	1.01296	1.01259			
	July 13 2002	179.80000	1.01296	1.01259			
	July 14 2002	179.80000	1.01296	1.01259			
	July 15 2002	179.80000	1.01296	1.01259			
	July 16 2002	179.80000	1.01296	1.01259			
	July 17 2002	179.80000	1.01296	1.01259			
	July 18 2002	179.80000	1.01296	1.01259			
	July 19 2002	179.80000	1.01296	1.01259			
	July 20 2002	179.80000	1.01296	1.01259			
	July 21 2002	179.80000	1.01296	1.01259			
	July 22 2002	179.80000	1.01296	1.01259			
	July 23 2002	179.80000	1.01296	1.01259			
	July 24 2002	179.80000	1.01296	1.01259			
	July 25 2002	179.80000	1.01296	1.01259			
	July 26 2002	179.80000	1.01296	1.01259			
	July 27 2002	179.80000	1.01296	1.01259			
	July 28 2002	179.80000	1.01296	1.01259			
	July 29 2002	179.80000	1.01296	1.01259			
	July 30 2002	179.80000	1.01296	1.01259			
	July 31 2002	179.80000	1.01296	1.01259			
<b>CPI-U (NSA) for :</b>		<b>March 2002</b>	<b>179.8</b>	<b>April 2002</b>	<b>179.8</b>	<b>May 2002</b>	<b>179.8</b>