

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2002

| Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date: | | | 3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997 January 15, 2007 158.43548 | 3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997 July 15, 2002 160.15484 | 3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998 January 15, 2008 161.55484 | 3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998 April 15, 2028 161.74000 | |
|--|-----------|-------------|---|---|---|--|-------|
| Date | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio | | |
| June 1 2002 | 178.80000 | 1.12854 | 1.11642 | 1.10674 | 1.10548 | | |
| June 2 2002 | 178.83333 | 1.12875 | 1.11663 | 1.10695 | 1.10568 | | |
| June 3 2002 | 178.86667 | 1.12896 | 1.11684 | 1.10716 | 1.10589 | | |
| June 4 2002 | 178.90000 | 1.12917 | 1.11704 | 1.10736 | 1.10610 | | |
| June 5 2002 | 178.93333 | 1.12938 | 1.11725 | 1.10757 | 1.10630 | | |
| June 6 2002 | 178.96667 | 1.12959 | 1.11746 | 1.10778 | 1.10651 | | |
| June 7 2002 | 179.00000 | 1.12980 | 1.11767 | 1.10798 | 1.10671 | | |
| June 8 2002 | 179.03333 | 1.13001 | 1.11788 | 1.10819 | 1.10692 | | |
| June 9 2002 | 179.06667 | 1.13022 | 1.11808 | 1.10840 | 1.10713 | | |
| June 10 2002 | 179.10000 | 1.13043 | 1.11829 | 1.10860 | 1.10733 | | |
| June 11 2002 | 179.13333 | 1.13064 | 1.11850 | 1.10881 | 1.10754 | | |
| June 12 2002 | 179.16667 | 1.13085 | 1.11871 | 1.10901 | 1.10774 | | |
| June 13 2002 | 179.20000 | 1.13106 | 1.11892 | 1.10922 | 1.10795 | | |
| June 14 2002 | 179.23333 | 1.13127 | 1.11913 | 1.10943 | 1.10816 | | |
| June 15 2002 | 179.26667 | 1.13148 | 1.11933 | 1.10963 | 1.10836 | | |
| June 16 2002 | 179.30000 | 1.13169 | 1.11954 | 1.10984 | 1.10857 | | |
| June 17 2002 | 179.33333 | 1.13190 | 1.11975 | 1.11005 | 1.10878 | | |
| June 18 2002 | 179.36667 | 1.13211 | 1.11996 | 1.11025 | 1.10898 | | |
| June 19 2002 | 179.40000 | 1.13232 | 1.12017 | 1.11046 | 1.10919 | | |
| June 20 2002 | 179.43333 | 1.13253 | 1.12037 | 1.11067 | 1.10939 | | |
| June 21 2002 | 179.46667 | 1.13274 | 1.12058 | 1.11087 | 1.10960 | | |
| June 22 2002 | 179.50000 | 1.13295 | 1.12079 | 1.11108 | 1.10981 | | |
| June 23 2002 | 179.53333 | 1.13316 | 1.12100 | 1.11128 | 1.11001 | | |
| June 24 2002 | 179.56667 | 1.13337 | 1.12121 | 1.11149 | 1.11022 | | |
| June 25 2002 | 179.60000 | 1.13358 | 1.12141 | 1.11170 | 1.11042 | | |
| June 26 2002 | 179.63333 | 1.13379 | 1.12162 | 1.11190 | 1.11063 | | |
| June 27 2002 | 179.66667 | 1.13401 | 1.12183 | 1.11211 | 1.11084 | | |
| June 28 2002 | 179.70000 | 1.13422 | 1.12204 | 1.11232 | 1.11104 | | |
| June 29 2002 | 179.73333 | 1.13443 | 1.12225 | 1.11252 | 1.11125 | | |
| June 30 2002 | 179.76667 | 1.13464 | 1.12246 | 1.11273 | 1.11145 | | |
| CPI-U (NSA) for : February 2002 | | | 177.8 | March 2002 | 178.8 | April 2002 | 179.8 |

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2002

| Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date: | | | 3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000 | 3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333 | 4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516 | 3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001 January 15, 2011 174.04516 |
|--|-----------|-------------|--|---|--|--|
| Date | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio | |
| June 1 2002 | 178.80000 | 1.09024 | 1.08764 | 1.06273 | 1.02732 | |
| June 2 2002 | 178.83333 | 1.09045 | 1.08784 | 1.06293 | 1.02751 | |
| June 3 2002 | 178.86667 | 1.09065 | 1.08804 | 1.06313 | 1.02770 | |
| June 4 2002 | 178.90000 | 1.09085 | 1.08824 | 1.06333 | 1.02789 | |
| June 5 2002 | 178.93333 | 1.09106 | 1.08845 | 1.06353 | 1.02809 | |
| June 6 2002 | 178.96667 | 1.09126 | 1.08865 | 1.06373 | 1.02828 | |
| June 7 2002 | 179.00000 | 1.09146 | 1.08885 | 1.06392 | 1.02847 | |
| June 8 2002 | 179.03333 | 1.09167 | 1.08905 | 1.06412 | 1.02866 | |
| June 9 2002 | 179.06667 | 1.09187 | 1.08926 | 1.06432 | 1.02885 | |
| June 10 2002 | 179.10000 | 1.09207 | 1.08946 | 1.06452 | 1.02904 | |
| June 11 2002 | 179.13333 | 1.09228 | 1.08966 | 1.06472 | 1.02923 | |
| June 12 2002 | 179.16667 | 1.09248 | 1.08987 | 1.06491 | 1.02943 | |
| June 13 2002 | 179.20000 | 1.09268 | 1.09007 | 1.06511 | 1.02962 | |
| June 14 2002 | 179.23333 | 1.09289 | 1.09027 | 1.06531 | 1.02981 | |
| June 15 2002 | 179.26667 | 1.09309 | 1.09047 | 1.06551 | 1.03000 | |
| June 16 2002 | 179.30000 | 1.09329 | 1.09068 | 1.06571 | 1.03019 | |
| June 17 2002 | 179.33333 | 1.09350 | 1.09088 | 1.06590 | 1.03038 | |
| June 18 2002 | 179.36667 | 1.09370 | 1.09108 | 1.06610 | 1.03058 | |
| June 19 2002 | 179.40000 | 1.09390 | 1.09129 | 1.06630 | 1.03077 | |
| June 20 2002 | 179.43333 | 1.09411 | 1.09149 | 1.06650 | 1.03096 | |
| June 21 2002 | 179.46667 | 1.09431 | 1.09169 | 1.06670 | 1.03115 | |
| June 22 2002 | 179.50000 | 1.09451 | 1.09189 | 1.06690 | 1.03134 | |
| June 23 2002 | 179.53333 | 1.09472 | 1.09210 | 1.06709 | 1.03153 | |
| June 24 2002 | 179.56667 | 1.09492 | 1.09230 | 1.06729 | 1.03172 | |
| June 25 2002 | 179.60000 | 1.09512 | 1.09250 | 1.06749 | 1.03192 | |
| June 26 2002 | 179.63333 | 1.09533 | 1.09270 | 1.06769 | 1.03211 | |
| June 27 2002 | 179.66667 | 1.09553 | 1.09291 | 1.06789 | 1.03230 | |
| June 28 2002 | 179.70000 | 1.09573 | 1.09311 | 1.06808 | 1.03249 | |
| June 29 2002 | 179.73333 | 1.09593 | 1.09331 | 1.06828 | 1.03268 | |
| June 30 2002 | 179.76667 | 1.09614 | 1.09352 | 1.06848 | 1.03287 | |
| CPI-U (NSA) for : February 2002 177.8 | | | March 2002 178.8 | April 2002 179.8 | | |

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2002

| | | | | | | | |
|--|--------------|----------------------|--|--|--------------|-------------------|--------------|
| Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date: | | | 3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001 April 15, 2032 177.50000 | 3-3/8% 10-Year Notes Series A-2012 9128277J5 January 15, 2002 January 15, 2002 January 15, 2012 177.56452 | | | |
| | Date | Ref CPI | Index Ratio | Index Ratio | | | |
| | June 1 2002 | 178.80000 | 1.00732 | 1.00696 | | | |
| | June 2 2002 | 178.83333 | 1.00751 | 1.00715 | | | |
| | June 3 2002 | 178.86667 | 1.00770 | 1.00733 | | | |
| | June 4 2002 | 178.90000 | 1.00789 | 1.00752 | | | |
| | June 5 2002 | 178.93333 | 1.00808 | 1.00771 | | | |
| | June 6 2002 | 178.96667 | 1.00826 | 1.00790 | | | |
| | June 7 2002 | 179.00000 | 1.00845 | 1.00808 | | | |
| | June 8 2002 | 179.03333 | 1.00864 | 1.00827 | | | |
| | June 9 2002 | 179.06667 | 1.00883 | 1.00846 | | | |
| | June 10 2002 | 179.10000 | 1.00901 | 1.00865 | | | |
| | June 11 2002 | 179.13333 | 1.00920 | 1.00884 | | | |
| | June 12 2002 | 179.16667 | 1.00939 | 1.00902 | | | |
| | June 13 2002 | 179.20000 | 1.00958 | 1.00921 | | | |
| | June 14 2002 | 179.23333 | 1.00977 | 1.00940 | | | |
| | June 15 2002 | 179.26667 | 1.00995 | 1.00959 | | | |
| | June 16 2002 | 179.30000 | 1.01014 | 1.00977 | | | |
| | June 17 2002 | 179.33333 | 1.01033 | 1.00996 | | | |
| | June 18 2002 | 179.36667 | 1.01052 | 1.01015 | | | |
| | June 19 2002 | 179.40000 | 1.01070 | 1.01034 | | | |
| | June 20 2002 | 179.43333 | 1.01089 | 1.01052 | | | |
| | June 21 2002 | 179.46667 | 1.01108 | 1.01071 | | | |
| | June 22 2002 | 179.50000 | 1.01127 | 1.01090 | | | |
| | June 23 2002 | 179.53333 | 1.01146 | 1.01109 | | | |
| | June 24 2002 | 179.56667 | 1.01164 | 1.01128 | | | |
| | June 25 2002 | 179.60000 | 1.01183 | 1.01146 | | | |
| | June 26 2002 | 179.63333 | 1.01202 | 1.01165 | | | |
| | June 27 2002 | 179.66667 | 1.01221 | 1.01184 | | | |
| | June 28 2002 | 179.70000 | 1.01239 | 1.01203 | | | |
| | June 29 2002 | 179.73333 | 1.01258 | 1.01221 | | | |
| | June 30 2002 | 179.76667 | 1.01277 | 1.01240 | | | |
| CPI-U (NSA) for : | | February 2002 | 177.8 | March 2002 | 178.8 | April 2002 | 179.8 |