

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
October 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Oct. 1 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 2 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 3 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 4 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 5 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 6 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 7 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 8 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 9 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 10 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 11 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 12 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 13 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 14 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 15 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 16 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 17 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 18 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 19 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 20 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 21 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 22 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 23 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 24 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 25 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 26 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 27 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 28 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 29 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 30 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Oct. 31 2001	177.50000	1.12033	1.10830	1.09870	1.09744
CPI-U (NSA) for :		June 2001 178.0	July 2001 177.5	August 2001 177.5	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
October 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Oct. 1 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 2 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 3 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 4 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 5 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 6 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 7 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 8 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 9 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 10 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 11 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 12 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 13 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 14 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 15 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 16 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 17 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 18 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 19 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 20 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 21 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 22 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 23 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 24 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 25 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 26 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 27 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 28 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 29 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 30 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Oct. 31 2001	177.50000	1.08232	1.07973	1.05501	1.01985
CPI-U (NSA) for :		June 2001 178.0	July 2001 177.5	August 2001 177.5	