

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
April 1999

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date:		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
April 1 1999	164.30000	1.03702	1.02588	1.01699	1.01583
April 2 1999	164.30667	1.03706	1.02592	1.01703	1.01587
April 3 1999	164.31333	1.03710	1.02597	1.01707	1.01591
April 4 1999	164.32000	1.03714	1.02601	1.01712	1.01595
April 5 1999	164.32667	1.03718	1.02605	1.01716	1.01599
April 6 1999	164.33333	1.03723	1.02609	1.01720	1.01603
April 7 1999	164.34000	1.03727	1.02613	1.01724	1.01608
April 8 1999	164.34667	1.03731	1.02617	1.01728	1.01612
April 9 1999	164.35333	1.03735	1.02622	1.01732	1.01616
April 10 1999	164.36000	1.03739	1.02626	1.01736	1.01620
April 11 1999	164.36667	1.03744	1.02630	1.01740	1.01624
April 12 1999	164.37333	1.03748	1.02634	1.01745	1.01628
April 13 1999	164.38000	1.03752	1.02638	1.01749	1.01632
April 14 1999	164.38667	1.03756	1.02642	1.01753	1.01636
April 15 1999	164.39333	1.03760	1.02646	1.01757	1.01640
April 16 1999	164.40000	1.03765	1.02651	1.01761	1.01645
April 17 1999	164.40667	1.03769	1.02655	1.01765	1.01649
April 18 1999	164.41333	1.03773	1.02659	1.01769	1.01653
April 19 1999	164.42000	1.03777	1.02663	1.01773	1.01657
April 20 1999	164.42667	1.03781	1.02667	1.01778	1.01661
April 21 1999	164.43333	1.03786	1.02671	1.01782	1.01665
April 22 1999	164.44000	1.03790	1.02676	1.01786	1.01669
April 23 1999	164.44667	1.03794	1.02680	1.01790	1.01673
April 24 1999	164.45333	1.03798	1.02684	1.01794	1.01678
April 25 1999	164.46000	1.03803	1.02688	1.01798	1.01682
April 26 1999	164.46667	1.03807	1.02692	1.01802	1.01686
April 27 1999	164.47333	1.03811	1.02696	1.01807	1.01690
April 28 1999	164.48000	1.03815	1.02701	1.01811	1.01694
April 29 1999	164.48667	1.03819	1.02705	1.01815	1.01698
April 30 1999	164.49333	1.03824	1.02709	1.01819	1.01702
CPI-U (NSA) for :		December 1998 163.9	January 1999 164.3	February 1999 164.5	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
April 1999

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date: Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 January 15, 2009 164.00000					
Date		Ref CPI	Index Ratio				
April	1 1999	164.30000	1.00183				
April	2 1999	164.30667	1.00187				
April	3 1999	164.31333	1.00191				
April	4 1999	164.32000	1.00195				
April	5 1999	164.32667	1.00199				
April	6 1999	164.33333	1.00203				
April	7 1999	164.34000	1.00207				
April	8 1999	164.34667	1.00211				
April	9 1999	164.35333	1.00215				
April	10 1999	164.36000	1.00220				
April	11 1999	164.36667	1.00224				
April	12 1999	164.37333	1.00228				
April	13 1999	164.38000	1.00232				
April	14 1999	164.38667	1.00236				
April	15 1999	164.39333	1.00240				
April	16 1999	164.40000	1.00244				
April	17 1999	164.40667	1.00248				
April	18 1999	164.41333	1.00252				
April	19 1999	164.42000	1.00256				
April	20 1999	164.42667	1.00260				
April	21 1999	164.43333	1.00264				
April	22 1999	164.44000	1.00268				
April	23 1999	164.44667	1.00272				
April	24 1999	164.45333	1.00276				
April	25 1999	164.46000	1.00280				
April	26 1999	164.46667	1.00285				
April	27 1999	164.47333	1.00289				
April	28 1999	164.48000	1.00293				
April	29 1999	164.48667	1.00297				
April	30 1999	164.49333	1.00301				
CPI-U (NSA) for :		December 1998	163.9	January 1999	164.3	February 1999	164.5