

RUN DATE: 07/15/03  
 RUN TIME: 10:42:50

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 05/31/2003 THRU 06/30/2003

SOUTH DAKOTA TRUST FUND  
 ACCT: 96X8217

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
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<b>ASSETS</b>					
1010	CASH	660.00	1,111,492,673.95	1,111,493,000.00	333.95
1340	ACCRUED INCOME RECEIVABLE	1,822.08	15,319.06	17,141.14	0.00
1610	PRINCIPAL ON INVESTMENTS	52,899,000.00	1,111,493,000.00	1,111,439,000.00	52,953,000.00
	<b>TOTAL ASSETS</b>	<b>52,901,482.08</b>	<b>2,223,000,993.01</b>	<b>2,222,949,141.14</b>	<b>52,953,333.95</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	<b>TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>52,901,482.08</b>	<b>2,223,000,993.01</b>	<b>2,222,949,141.14</b>	<b>52,953,333.95</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	<b>TOTAL CAPITAL</b>	<b>42,433,806.97</b>	<b>0.00</b>	<b>0.00</b>	<b>42,433,806.97</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	467,675.11	17,141.14	68,993.01	519,526.98
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	<b>TOTAL INCOME</b>	<b>10,467,675.11</b>	<b>17,141.14</b>	<b>68,993.01</b>	<b>10,519,526.98</b>
	<b>TOTAL EQUITY</b>	<b>52,901,482.08</b>	<b>17,141.14</b>	<b>68,993.01</b>	<b>52,953,333.95</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>2,223,018,134.15</b>	<b>2,223,018,134.15</b>	<b>0.00</b>

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/02 through 06/30/03  
**(FINAL)**

RECEIPTS	FY '03 <u>Current Month</u>	FY '03 <u>Year-To-Date</u>
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	51,851.87	519,526.98
Subtotal Investment Income	51,851.87	519,526.98
Net Receipts	\$ 51,851.87	\$ 10,519,526.98
NET INCREASE/(DECREASE)	\$ 51,851.87	\$ 10,519,526.98

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 53,673.95	\$ 519,526.98
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 06/30/03  
**(FINAL)**

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	333.95	
Total Undisbursed Balance		\$	333.95
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	52,953,000.00	
Net Investments		\$	52,953,000.00
TOTAL ASSETS		\$	52,953,333.95

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,519,526.98	
Total Equity		\$	52,953,333.95
TOTAL LIABILITY/EQUITY		\$	52,953,333.95

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: July 15, 2003

South Dakota Trust Fund  
 96X8217  
 BUDGETARY RECONCILIATION - FINAL  
 As of June 30, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	519,526.98	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,519,526.98</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>42,433,806.97</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>(52,953,333.95)</b> =====
1010	Fund Balance with Treasury	333.95	
1610	One Day Certificates	52,953,000.00	
	<b>Total Assets</b>		----- <b>52,953,333.95</b> =====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			----- <b>(52,953,333.95)</b> =====

0.00

0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES - Final  
As of June 30, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,519,526.98</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>42,433,806.97</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,953,333.95)</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final**  
**As of June 30, 2003**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>52,953,333.95</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,953,333.95)</b>

South Dakota Trust Fund  
96X8217  
As of June 30, 2003  
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1340	E	0.00
1610	E	52,953,000.00
1610	B	42,433,000.00
1611	E	0.00
4114	E	10,519,526.98
4201	B	42,433,806.97
4201	E	42,433,806.97
4394	B	(42,433,806.97)
4394	E	(52,953,333.95)
		0.00