

RUN DATE: 02/21/03  
 RUN TIME: 14:33:23

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 12/31/2002 THRU 01/31/2003

SOUTH DAKOTA TRUST FUND  
 ACCT: 96X8217

SGL ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	707.69	1,105,842,156.13	1,105,842,000.00	863.82
1340	ACCRUED INCOME RECEIVABLE	0.00	17,331.01	17,331.01	0.00
1610	PRINCIPAL ON INVESTMENTS	52,629,000.00	1,105,842,000.00	1,105,787,000.00	52,684,000.00
	<b>**TOTAL ASSETS</b>	<b>52,629,707.69</b>	<b>2,211,701,487.14</b>	<b>2,211,646,331.01</b>	<b>52,684,863.82</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	<b>** TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>** TOTAL NET ASSETS</b>	<b>52,629,707.69</b>	<b>2,211,701,487.14</b>	<b>2,211,646,331.01</b>	<b>52,684,863.82</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	<b>** TOTAL CAPITAL</b>	<b>42,433,806.97</b>	<b>0.00</b>	<b>0.00</b>	<b>42,433,806.97</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	195,900.72	17,331.01	72,487.14	251,056.85
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	<b>** TOTAL INCOME</b>	<b>10,195,900.72</b>	<b>17,331.01</b>	<b>72,487.14</b>	<b>10,251,056.85</b>
	<b>** TOTAL EQUITY</b>	<b>52,629,707.69</b>	<b>17,331.01</b>	<b>72,487.14</b>	<b>52,684,863.82</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>2,211,718,818.15</b>	<b>2,211,718,818.15</b>	<b>0.00</b>

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/02 through 01/31/03  
**(FINAL)**

RECEIPTS	Current Month	Year-To-Date
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	55,156.13	251,056.85
Subtotal Investment Income	55,156.13	251,056.85
Net Receipts	\$ 55,156.13	\$ 10,251,056.85
NET INCREASE/(DECREASE)	\$ 55,156.13	\$ 10,251,056.85

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 55,156.13	\$ 251,056.85
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 01/31/03  
**(FINAL)**

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	863.82	
Total Undisbursed Balance		\$	863.82
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	52,684,000.00	
Net Investments		\$	52,684,000.00
TOTAL ASSETS		\$	52,684,863.82

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,251,056.85	
Total Equity		\$	52,684,863.82
TOTAL LIABILITY/EQUITY		\$	52,684,863.82

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: February 21, 2003

South Dakota Trust Fund  
 96X8217  
**BUDGETARY RECONCILIATION**  
 As of January 31, 2003

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	251,056.85	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,251,056.85</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>42,433,806.97</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>(52,684,863.82)</b> =====
1010	Fund Balance with Treasury	863.82	
1610	One Day Certificates	52,684,000.00	
	<b>Total Assets</b>		----- <b>52,684,863.82</b> =====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			----- <b>(52,684,863.82)</b> =====

0.00

0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES  
As of January 31, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,251,056.85</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>42,433,806.97</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,684,863.82)</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
**As of January 31, 2003**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>52,684,863.82</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,684,863.82)</b>