

RUN DATE: 01/02/03
 RUN TIME: 09:04:58

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2002 THRU 11/30/2002

HIGHWAY
 ACCT: 2081021

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	711.55	5,395,738,371.17	5,395,739,000.00	82.72
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	12,917,092,000.00	2,978,315,000.00	2,395,000,000.00	13,500,407,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	12,917,092,711.55	8,374,053,371.17	7,790,739,000.00	13,500,407,082.72
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	1,603,672,861.40	2,395,000,000.00	25,000,000,000.00	24,208,672,861.40
	** TOTAL LIABILITIES	1,603,672,861.40	2,395,000,000.00	25,000,000,000.00	24,208,672,861.40
	** TOTAL NET ASSETS	11,313,419,850.15	10,769,053,371.17	32,790,739,000.00	(10,708,265,778.68)
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	** TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5800	DIESEL	102,598,000.00	0.00	751,196,000.00	853,794,000.00
5800	TRUCK TIRE TAX	4,990,000.00	0.00	36,953,000.00	41,943,000.00
5800	TRUCK USE TAX	12,482,000.00	0.00	96,369,000.00	108,851,000.00
5800	TRUCK RETAIL TAX	20,497,000.00	0.00	147,817,000.00	168,314,000.00
5800	GASOLINE	247,747,000.00	0.00	1,795,589,000.00	2,043,336,000.00
5800	GASOHOL	21,453,000.00	0.00	171,229,000.00	192,682,000.00
5800	1. LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	2. AQUATIC RESOURCES	(8,146,000.00)	16,292,000.00	0.00	(24,438,000.00)
5800	TRANSFER TO GENERAL FUN	(3,066,000.00)	6,132,000.00	0.00	(9,198,000.00)
5890	REFUND OF GASOLINE	8,265,000.00	0.00	0.00	8,265,000.00
5890	REFUND OF DIESEL	17,677,000.00	0.00	0.00	17,677,000.00
5320	FINES & PENALTIES	1,496,884.58	0.00	1,585,371.17	3,082,255.75
	** TOTAL INCOME	425,149,884.58	22,424,000.00	3,000,738,371.17	3,403,464,255.75
EXPENSE					
5765	TRANSFERS FED HIGHWAY	(4,400.00)	27,395,000,000.00	2,395,000,000.00	24,999,995,600.00
	** TOTAL EXPENSE	(4,400.00)	27,395,000,000.00	2,395,000,000.00	24,999,995,600.00
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	**TOTAL EQUITY	11,313,419,850.15	27,417,424,000.00	5,395,738,371.17	(10,708,265,778.68)
	BALANCE	0.00	38,186,477,371.17	38,186,477,371.17	0.00

Highway Trust Fund
20X81021
Income Statement (FINAL)
For the Period 10/01/02 through 11/30/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	751,196,000.00	853,794,000.00
Gasohol	171,229,000.00	192,682,000.00
Gasoline	1,795,589,000.00	2,043,336,000.00
Truck Retail Tax	147,817,000.00	168,314,000.00
Truck Tire Tax	36,953,000.00	41,943,000.00
Truck Use Tax	96,369,000.00	108,851,000.00
Gross Tax Revenue	<u>\$ 2,999,153,000.00</u>	<u>\$ 3,408,920,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(16,292,000.00)	(24,438,000.00)
Transfers to General Fund	(6,132,000.00)	(9,198,000.00)
Total Transfers	<u>\$ (22,424,000.00)</u>	<u>\$ (34,480,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	17,677,000.00
Refund of Gasoline	0.00	8,265,000.00
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 25,942,000.00</u>
Net Tax Revenue	<u>\$ 2,976,729,000.00</u>	<u>\$ 3,400,382,000.00</u>
Other Income		
CMIA Interest Income	0.00	0.00
Fines & Penalties	1,585,371.17	3,082,255.75
Total Other Income	<u>\$ 1,585,371.17</u>	<u>\$ 3,082,255.75</u>
Total Revenue	<u>\$ 2,978,314,371.17</u>	<u>\$ 3,403,464,255.75</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	0.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	25,000,000,000.00	24,999,995,600.00
Total Non-Expenditures	<u>\$ 25,000,000,000.00</u>	<u>\$ 24,999,995,600.00</u>
Total Expenditures/Transfers	<u>\$ 25,000,000,000.00</u>	<u>\$ 24,999,995,600.00</u>
NET INCREASE/(DECREASE)	<u>\$ (22,021,685,628.83)</u>	<u>\$ (21,596,531,344.25)</u>

Highway Trust Fund
 20X81021
 Balance Sheet (FINAL)
 As of 11/30/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	82.72	
Total Undisbursed Balance		\$	82.72
Investments:			
Principal On Investments	\$	13,500,407,000.00	
Net Investments		\$	13,500,407,000.00
TOTAL ASSETS		\$	13,500,407,082.72

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	24,208,672,861.40	
		\$	24,208,672,861.40
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	-21,596,531,344.25	
Total Equity		\$	-10,708,265,778.68
TOTAL LIABILITY/EQUITY		\$	13,500,407,082.72

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 2, 2003

RUN DATE: 01/02/03
 RUN TIME: 09:04:58

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2002 THRU 11/30/2002

MASS TRANSIT
 ACCT: 2081022

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	190.98	583,128,000.00	583,128,000.00	190.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	6,128,584,000.00	490,304,000.00	90,000,000.00	6,528,888,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	6,128,584,190.98	1,073,432,000.00	673,128,000.00	6,528,888,190.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	827,000,000.00	90,000,000.00	0.00	737,000,000.00
	** TOTAL LIABILITIES	827,000,000.00	90,000,000.00	0.00	737,000,000.00
	** TOTAL NET ASSETS	5,301,584,190.98	1,163,432,000.00	673,128,000.00	5,791,888,190.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	** TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5800	DIESEL	13,732,000.00	0.00	100,373,000.00	114,105,000.00
5800	GASOLINE	45,891,000.00	0.00	332,603,000.00	378,494,000.00
5800	GASOHOL	7,596,000.00	0.00	60,152,000.00	67,748,000.00
5800	1. LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	2. AQUATIC RESOURCES	(1,003,000.00)	2,006,000.00	0.00	(3,009,000.00)
5800	TRANSFER TO GENERAL FUN	(409,000.00)	818,000.00	0.00	(1,227,000.00)
5890	REFUND OF GASOLINE	(10,382,000.00)	0.00	0.00	(10,382,000.00)
5890	REFUND OF DIESEL	(16,413,000.00)	0.00	0.00	(16,413,000.00)
	** TOTAL INCOME	38,856,000.00	2,824,000.00	493,128,000.00	529,160,000.00
EXPENSE					
5765	TRANSFERS MASS TRANSIT	0.00	90,000,000.00	90,000,000.00	0.00
	** TOTAL EXPENSE	0.00	90,000,000.00	90,000,000.00	0.00
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	**TOTAL EQUITY	5,301,584,190.98	92,824,000.00	583,128,000.00	5,791,888,190.98
	BALANCE	0.00	1,256,256,000.00	1,256,256,000.00	0.00

Highway Mass Transit Trust Fund
20X81022
Income Statement (FINAL)
For the Period 10/01/02 through 11/30/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	100,373,000.00	114,105,000.00
Gasohol	60,152,000.00	67,748,000.00
Gasoline	332,603,000.00	378,494,000.00
Gross Tax Revenue	<u>\$ 493,128,000.00</u>	<u>\$ 560,347,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,006,000.00)	(3,009,000.00)
Transfers to General Fund	(818,000.00)	(1,227,000.00)
Total Transfers	<u>\$ (2,824,000.00)</u>	<u>\$ (4,392,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(16,413,000.00)
Refund of Gasoline	0.00	(10,382,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (26,795,000.00)</u>
Net Tax Revenue	<u>\$ 490,304,000.00</u>	<u>\$ 529,160,000.00</u>
Other Income		
CMIA Interest Income	0.00	0.00
IMTP Revenue	0.00	0.00
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 490,304,000.00</u>	<u>\$ 529,160,000.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	0.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfer Out	0.00	0.00
Transfer IMTP	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u>\$ 490,304,000.00</u>	<u>\$ 529,160,000.00</u>

Highway Mass Transit Trust Fund
 20X81022
 Balance Sheet (FINAL)
 As of 11/30/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	190.98	
Total Undisbursed Balance			\$ 190.98
Investments:			
Principal On Investments	\$	6,528,888,000.00	
Net Investments			\$ 6,528,888,000.00
TOTAL ASSETS			\$ 6,528,888,190.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	737,000,000.00	
			\$ 737,000,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	529,160,000.00	
Total Equity			\$ 5,791,888,190.98
TOTAL LIABILITY/EQUITY			\$ 6,528,888,190.98

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 2, 2003

RUN DATE: 01/02/03
 RUN TIME: 09:05:43

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2002 THRU 11/30/2002

HIGHWAY TRUST FUND CONSOLIDATED

ACCT: 208102

ACCT #	G/L	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS						
1010		CASH	902.53	5,978,866,371.17	5,978,867,000.00	273.70
1340		ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335		OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610		PRINCIPAL ON INVESTMENTS	19,045,676,000.00	3,468,619,000.00	2,485,000,000.00	20,029,295,000.00
1611		DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612		PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613		AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
		** TOTAL ASSETS	19,045,676,902.53	9,447,485,371.17	8,463,867,000.00	20,029,295,273.70
LIABILITIES						
2150		LIABILITY FOR ALLOCATION	2,430,672,861.40	2,485,000,000.00	25,000,000,000.00	24,945,672,861.40
		** TOTAL LIABILITIES	2,430,672,861.40	2,485,000,000.00	25,000,000,000.00	24,945,672,861.40
		** TOTAL NET ASSETS	16,615,004,041.13	11,932,485,371.17	33,463,867,000.00	(4,916,377,587.70)
CAPITAL						
3310		PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310		DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310		PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
		** TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME						
5320		FINES & PENALTIES	1,496,884.58	0.00	1,585,371.17	3,082,255.75
5800		DIESEL	116,330,000.00	0.00	851,569,000.00	967,899,000.00
5800		TRUCK TIRE TAX	4,990,000.00	0.00	36,953,000.00	41,943,000.00
5800		TRUCK USE TAX	12,482,000.00	0.00	96,369,000.00	108,851,000.00
5800		TRUCK RETAIL TAX	20,497,000.00	0.00	147,817,000.00	168,314,000.00
5800		GASOLINE	293,638,000.00	0.00	2,128,192,000.00	2,421,830,000.00
5800		GASOHOL	29,049,000.00	0.00	231,381,000.00	260,430,000.00
5800		1. LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800		2. AQUATIC RESOURCES	(9,149,000.00)	18,298,000.00	0.00	(27,447,000.00)
5800		TRANSFER TO GENERAL FUN	(3,475,000.00)	6,950,000.00	0.00	(10,425,000.00)
5890		REFUND OF GASOLINE	(2,117,000.00)	0.00	0.00	(2,117,000.00)
5890		REFUND OF DIESEL	1,264,000.00	0.00	0.00	1,264,000.00
		** TOTAL INCOME	464,005,884.58	25,248,000.00	3,493,866,371.17	3,932,624,255.75
EXPENSE						
5765		TRANSFERS FED HIGHWAY	(4,400.00)	27,395,000,000.00	2,395,000,000.00	24,999,995,600.00
		** TOTAL EXPENSE	(4,400.00)	27,395,000,000.00	2,395,000,000.00	24,999,995,600.00
GAIN/LOSS						
		UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
		** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
		**TOTAL EQUITY	16,615,004,041.13	27,510,248,000.00	5,978,866,371.17	(4,916,377,587.70)
		BALANCE	0.00	39,442,733,371.17	39,442,733,371.17	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement (FINAL)
For the Period 10/01/02 through 11/30/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	851,569,000.00	967,899,000.00
Gasohol	231,381,000.00	260,430,000.00
Gasoline	2,128,192,000.00	2,421,830,000.00
Truck Retail Tax	147,817,000.00	168,314,000.00
Truck Tire Tax	36,953,000.00	41,943,000.00
Truck Use Tax	96,369,000.00	108,851,000.00
Gross Revenue	<u>\$ 3,492,281,000.00</u>	<u>\$ 3,969,267,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(18,298,000.00)	(27,447,000.00)
Transfers to General Fund	(6,950,000.00)	(10,425,000.00)
Total Transfers	<u>\$ (25,248,000.00)</u>	<u>\$ (38,872,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	1,264,000.00
Refund of Gasoline	0.00	(2,117,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (853,000.00)</u>
Net Tax Revenue	<u>\$ 3,467,033,000.00</u>	<u>\$ 3,929,542,000.00</u>
Other Income		
Fines & Penalties	1,585,371.17	3,082,255.75
Total Other Income	<u>\$ 1,585,371.17</u>	<u>\$ 3,082,255.75</u>
Total Revenue	<u>\$ 3,468,618,371.17</u>	<u>\$ 3,932,624,255.75</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	25,000,000,000.00	24,999,995,600.00
Total Non-Expenditures	<u>\$ 25,000,000,000.00</u>	<u>\$ 24,999,995,600.00</u>
Total Expenditures/Transfers	<u>\$ 25,000,000,000.00</u>	<u>\$ 24,999,995,600.00</u>
NET INCREASE/(DECREASE)	<u>\$ (21,531,381,628.83)</u>	<u>\$ (21,067,371,344.25)</u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet (FINAL)
 As of 11/30/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	273.70	
Total Undisbursed Balance		\$	273.70
Investments:			
Principal On Investments	\$	20,029,295,000.00	
Net Investments		\$	20,029,295,000.00
TOTAL ASSETS		\$	20,029,295,273.70

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	24,945,672,861.40	
		\$	24,945,672,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	-21,067,371,344.25	
Total Equity		\$	-4,916,377,587.70
TOTAL LIABILITY/EQUITY		\$	20,029,295,273.70

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 2, 2003