

Highway Trust Fund

20X8102

Table of Contents

	Page(s)
Noteworthy News	2
Trial Balance(s)	3-5
Balance Sheet(s)	6-8
Income Statement(s)	9-11
Budget Reconciliation	12-13
Budget Reconciliation Summary	14
Facts II	15
1151 Transfers	16-17
Payable Information	18-20
Attest Adjusted Trial Balance	21
Attest Schedule of Assets and Liabilities	22
Attest Schedule of Activity	23

Highway Trust Fund

20X8102

Noteworthy News

There are no Noteworthy News items for October.

**Highway Trust Fund - Consolidated
20X8102
Trial Balance (Final)
September 30, 2004 Through October 31, 2004**

RUN DATE: 11/16/04
RUN TIME: 12:54:57

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	3,384,503,442.71	3,732,367,923.52	7,082,107,097.00	34,764,269.23
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	10,211,852,000.00	3,923,782,000.00	3,144,501,000.00	10,991,133,000.00
	TOTAL ASSETS	13,596,355,442.71	7,656,149,923.52	10,226,608,097.00	11,025,897,269.23
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	7,999,328,164.40	3,125,000,000.00	0.00	4,874,328,164.40
	TOTAL LIABILITIES	7,999,328,164.40	3,125,000,000.00	0.00	4,874,328,164.40
	TOTAL NET ASSETS	5,597,027,278.31	10,781,149,923.52	10,226,608,097.00	6,151,569,104.83
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,597,027,278.31	0.00	0.00	5,597,027,278.31
	TOTAL CAPITAL	5,597,027,278.31	0.00	0.00	5,597,027,278.31
INCOME					
5800	DIESEL	0.00	0.00	141,246,000.00	141,246,000.00
5800	TRUCK TIRE TAX	0.00	0.00	6,942,000.00	6,942,000.00
5800	TRUCK USE TAX	0.00	0.00	15,486,000.00	15,486,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	28,705,000.00	28,705,000.00
5800	GASOLINE	0.00	0.00	315,844,000.00	315,844,000.00
5800	GASOHOL	0.00	0.00	61,974,000.00	61,974,000.00
5800	LAND & WATER	0.00	500,000.00	0.00	(500,000.00)
5800	AQUATIC RESOURCES	0.00	9,875,000.00	0.00	(9,875,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	3,449,000.00	0.00	(3,449,000.00)
5890	REFUND OF GASOLINE	0.00	6,742,000.00	4,253,000.00	(2,489,000.00)
5890	REFUND OF DIESEL	0.00	12,759,000.00	13,253,000.00	494,000.00
5320	FINES & PENALTIES	0.00	97.00	163,923.52	163,826.52
	TOTAL INCOME	0.00	33,325,097.00	587,866,923.52	554,541,826.52
EXPENSES					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	3,125,000,000.00	3,125,000,000.00	0.00
	TOTAL EXPENSES	0.00	3,125,000,000.00	3,125,000,000.00	0.00
	TOTAL EQUITY	5,597,027,278.31	3,158,325,097.00	3,712,866,923.52	6,151,569,104.83
	BALANCE	0.00	13,939,475,020.52	13,939,475,020.52	0.00

**Highway Trust Fund - Highway Trust Account
20X81021
Trial Balance (Final)
September 30, 2004 Through October 31, 2004**

RUN DATE:11/16/04

RUN TIME: 12:54:57

G/L AACT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	3,004,880,072.73	3,631,472,923.52	6,636,088,097.00	264,899.25
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	6,819,962,000.00	3,498,844,000.00	3,125,000,000.00	7,193,806,000.00
	TOTAL ASSETS	9,824,842,072.73	7,130,316,923.52	9,761,088,097.00	7,194,070,899.25
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	7,622,353,164.40	3,125,000,000.00	0.00	4,497,353,164.40
	TOTAL LIABILITIES	7,622,353,164.40	3,125,000,000.00	0.00	4,497,353,164.40
	TOTAL NET ASSETS	2,202,488,908.33	10,255,316,923.52	9,761,088,097.00	2,696,717,734.85
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	2,202,488,908.33	0.00	0.00	2,202,488,908.33
	TOTAL CAPITAL	2,202,488,908.33	0.00	0.00	2,202,488,908.33
INCOME					
5800	DIESEL	0.00	0.00	124,618,000.00	124,618,000.00
5800	TRUCK TIRE TAX	0.00	0.00	6,942,000.00	6,942,000.00
5800	TRUCK USE TAX	0.00	0.00	15,486,000.00	15,486,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	28,705,000.00	28,705,000.00
5800	GASOLINE	0.00	0.00	266,483,000.00	266,483,000.00
5800	GASOHOL	0.00	0.00	46,569,000.00	46,569,000.00
5800	LAND & WATER	0.00	422,000.00	0.00	(422,000.00)
5800	AQUATIC RESOURCES	0.00	8,780,000.00	0.00	(8,780,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	3,042,000.00	0.00	(3,042,000.00)
5890	REFUND OF GASOLINE	0.00	0.00	4,253,000.00	4,253,000.00
5890	REFUND OF DIESEL	0.00	0.00	13,253,000.00	13,253,000.00
5320	FINES & PENALTIES	0.00	97.00	163,923.52	163,826.52
	TOTAL INCOME	0.00	12,244,097.00	506,472,923.52	494,228,826.52
EXPENSES					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	3,125,000,000.00	3,125,000,000.00	0.00
	TOTAL EXPENSES	0.00	3,125,000,000.00	3,125,000,000.00	0.00
	TOTAL EQUITY	2,202,488,908.33	3,137,244,097.00	3,631,472,923.52	2,696,717,734.85
	BALANCE	0.00	13,392,561,020.52	13,392,561,020.52	0.00

**Highway Trust Fund - Mass Transit Account
20X81022
Trial Balance (Final)
September 30, 2004 Through October 31, 2004**

RUN DATE: 11/16/04

RUN TIME: 12:54:57

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	379,623,369.98	100,895,000.00	446,019,000.00	34,499,369.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,391,890,000.00	424,938,000.00	19,501,000.00	3,797,327,000.00
	TOTAL ASSETS	3,771,513,369.98	525,833,000.00	465,520,000.00	3,831,826,369.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	376,975,000.00	0.00	0.00	376,975,000.00
	TOTAL LIABILITIES	376,975,000.00	0.00	0.00	376,975,000.00
	TOTAL NET ASSETS	3,394,538,369.98	525,833,000.00	465,520,000.00	3,454,851,369.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	3,394,538,369.98	0.00	0.00	3,394,538,369.98
	TOTAL CAPITAL	3,394,538,369.98	0.00	0.00	3,394,538,369.98
INCOME					
5800	DIESEL	0.00	0.00	16,628,000.00	16,628,000.00
5800	GASOLINE	0.00	0.00	49,361,000.00	49,361,000.00
5800	GASOHOL	0.00	0.00	15,405,000.00	15,405,000.00
5800	LAND & WATER	0.00	78,000.00	0.00	(78,000.00)
5800	AQUATIC RESOURCES	0.00	1,095,000.00	0.00	(1,095,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	407,000.00	0.00	(407,000.00)
5890	REFUND OF GASOLINE	0.00	6,742,000.00	0.00	(6,742,000.00)
5890	REFUND OF DIESEL	0.00	12,759,000.00	0.00	(12,759,000.00)
	TOTAL INCOME	0.00	21,081,000.00	81,394,000.00	60,313,000.00
	TOTAL EQUITY	3,394,538,369.98	21,081,000.00	81,394,000.00	3,454,851,369.98
	BALANCE	0.00	546,914,000.00	546,914,000.00	0.00

Highway Trust Fund - Consolidated
20X8102
Balance Sheet (Final)
10/31/2004

ASSETS

Undisbursed Balances

Funds Available for Investment	\$ <u>34,764,269.23</u>	\$ 34,764,269.23
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Investments

Principal On Investments	\$ <u>10,991,133,000.00</u>	
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Net Investments	\$ 10,991,133,000.00	
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TOTAL ASSETS	\$ <u>11,025,897,269.23</u>	
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LIABILITIES & EQUITY

Liabilities

Other Liabilities	\$ <u>4,874,328,164.40</u>	\$ 4,874,328,164.40
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Equity

Beginning Balance	\$ 5,597,027,278.31	
Net Change	\$ <u>554,541,826.52</u>	

Total Equity	\$ <u>6,151,569,104.83</u>	
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TOTAL LIABILITIES & EQUITY	\$ <u>11,025,897,269.23</u>	
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Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 16, 2004

**Highway Trust Fund - Highway Account
20X81021
Balance Sheet (Final)
10/31/2004**

ASSETS

Undisbursed Balances

Funds Available for Investment	\$ <u>264,899.25</u>	
	\$	264,899.25

Investments

Principal On Investments	\$ <u>7,193,806,000.00</u>	
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Net Investments	\$ <u>7,193,806,000.00</u>	
TOTAL ASSETS	\$ <u><u>7,194,070,899.25</u></u>	

LIABILITIES & EQUITY

Liabilities

Other Liabilities	\$ <u>4,497,353,164.40</u>	
	\$	4,497,353,164.40

Equity

Beginning Balance	\$ 2,202,488,908.33	
Net Change	\$ <u>494,228,826.52</u>	

Total Equity	\$ <u>2,696,717,734.85</u>	
TOTAL LIABILITIES & EQUITY	\$ <u><u>7,194,070,899.25</u></u>	

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 16, 2004

Highway Trust Fund - Mass Transit Account
20X81022
Balance Sheet (Final)
10/31/2004

ASSETS

Undisbursed Balances

Funds Available for Investment	\$ <u>34,499,369.98</u>	\$ 34,499,369.98
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Investments

Principal On Investments	\$ <u>3,797,327,000.00</u>	
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Net Investments	\$ <u>3,797,327,000.00</u>	
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TOTAL ASSETS	\$ <u><u>3,831,826,369.98</u></u>	
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LIABILITIES & EQUITY

Liabilities

Other Liabilities	\$ <u>376,975,000.00</u>	\$ 376,975,000.00
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Equity

Beginning Balance	\$ 3,394,538,369.98	
Net Change	\$ <u>60,313,000.00</u>	

Total Equity	\$ <u>3,454,851,369.98</u>	
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TOTAL LIABILITIES & EQUITY	\$ <u><u>3,831,826,369.98</u></u>	
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Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 16, 2004

Highway Trust Fund - Consolidated
20X8102
Income Statement (Final)
October 1, 2004 Through October 31, 2004

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	141,246,000.00	141,246,000.00
Gasohol	61,974,000.00	61,974,000.00
Gasoline	315,844,000.00	315,844,000.00
Truck Retail Tax	28,705,000.00	28,705,000.00
Truck Tire Tax	6,942,000.00	6,942,000.00
Truck Use Tax	15,486,000.00	15,486,000.00
Gross Revenue	<u>\$ 570,197,000.00</u>	<u>\$ 570,197,000.00</u>
Less: Transfers		
Transfers to Land & Water	(500,000.00)	(500,000.00)
Transfers to Aquatic Resources	(9,875,000.00)	(9,875,000.00)
Transfers to General Fund	(3,449,000.00)	(3,449,000.00)
Total Transfers	<u>\$ (13,824,000.00)</u>	<u>\$ (13,824,000.00)</u>
Reimbursement To General Fund		
(Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	494,000.00	494,000.00
Refund of Gasoline	(2,489,000.00)	(2,489,000.00)
Total Tax Reimbursements	<u>\$ (1,995,000.00)</u>	<u>\$ (1,995,000.00)</u>
Net Tax Revenue	<u>\$ 554,378,000.00</u>	<u>\$ 554,378,000.00</u>
Other Income		
Fines & Penalties	163,826.52	163,826.52
Total Other Income	<u>\$ 163,826.52</u>	<u>\$ 163,826.52</u>
Total Revenue	<u>\$ 554,541,826.52</u>	<u>\$ 554,541,826.52</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Federal Highway Admin	0.00	0.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 554,541,826.52</u></u>	<u><u>\$ 554,541,826.52</u></u>

**Highway Trust Fund - Highway Account
20X81021
Income Statement (Final)
October 1, 2004 Through October 31, 2004**

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	124,618,000.00	124,618,000.00
Gasohol	46,569,000.00	46,569,000.00
Gasoline	266,483,000.00	266,483,000.00
Truck Retail Tax	28,705,000.00	28,705,000.00
Truck Tire Tax	6,942,000.00	6,942,000.00
Truck Use Tax	15,486,000.00	15,486,000.00
Gross Tax Revenue	<u>\$ 488,803,000.00</u>	<u>\$ 488,803,000.00</u>
Less: Transfers		
Transfers to Land & Water	(422,000.00)	(422,000.00)
Transfers to Aquatic Resources	(8,780,000.00)	(8,780,000.00)
Transfers to General Fund	(3,042,000.00)	(3,042,000.00)
Total Transfers	<u>\$ (12,244,000.00)</u>	<u>\$ (12,244,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	13,253,000.00	13,253,000.00
Refund of Gasoline	4,253,000.00	4,253,000.00
Total Tax Reimbursements	<u>\$ 17,506,000.00</u>	<u>\$ 17,506,000.00</u>
Net Tax Revenue	<u>\$ 494,065,000.00</u>	<u>\$ 494,065,000.00</u>
Other Income		
Fines & Penalties	163,826.52	163,826.52
Total Other Income	<u>\$ 163,826.52</u>	<u>\$ 163,826.52</u>
Total Revenue	<u>\$ 494,228,826.52</u>	<u>\$ 494,228,826.52</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	0.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 494,228,826.52</u></u>	<u><u>\$ 494,228,826.52</u></u>

Highway Trust Fund - Mass Transit Account
20X81022
Income Statement (Final)
October 1, 2004 Through October 31, 2004

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	16,628,000.00	16,628,000.00
Gasohol	15,405,000.00	15,405,000.00
Gasoline	49,361,000.00	49,361,000.00
Gross Tax Revenue	\$ 81,394,000.00	\$ 81,394,000.00
Less: Transfers		
Transfers to Land & Water	(78,000.00)	(78,000.00)
Transfers to Aquatic Resources	(1,095,000.00)	(1,095,000.00)
Transfers to General Fund	(407,000.00)	(407,000.00)
Total Transfers	\$ (1,580,000.00)	\$ (1,580,000.00)
Reimbursement to General Fund		
(Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	(12,759,000.00)	(12,759,000.00)
Refund of Gasoline	(6,742,000.00)	(6,742,000.00)
Total Tax Reimbursements	\$ (19,501,000.00)	\$ (19,501,000.00)
Net Tax Revenue	\$ 60,313,000.00	\$ 60,313,000.00
Other Income		
Total Other Income	\$ 0.00	\$ 0.00
Total Revenue	\$ 60,313,000.00	\$ 60,313,000.00

OUTLAYS

Expenditures		
Total Expenditures	\$ 0.00	\$ 0.00
Non-Expenditure Transfers		
Total Non-Expenditure Transfers	\$ 0.00	\$ 0.00
Total Expenditures/Transfers	\$ 0.00	\$ 0.00
NET INCREASE/(DECREASE)	\$ 60,313,000.00	\$ 60,313,000.00

**Highway Trust Fund
20X8102
Budget Reconciliation (Final)
October 31, 2004**

<u>Security Number / Account Number</u>	TITLE	AMOUNT
531005	CMIA Interest Income	0.00
532001	Fines and Penalties	163,826.52
580007	Diesel	141,246,000.00
580009	Truck Tire Tax	6,942,000.00
580010	Truck Use Tax	15,486,000.00
580011	Truck Retail Tax	28,705,000.00
580012	Gasoline	315,844,000.00
580013	Gasohol	61,974,000.00
580015	Transfers: Land and Water	(500,000.00)
580016	Transfers: Aquatic Resources	(9,875,000.00)
580051	Transfer to General Fund	(3,449,000.00)
589002	Refund of Diesel-Powered Vehicle	0.00
589003	Refund of Gasoline	(2,489,000.00)
589004	Refund of Gasohol	0.00
589005	Refund of Diesel	494,000.00
589006	Refund of Special Motor Fuel	0.00
589008	Refund of Gas to Make Gasohol	0.00
589009	Refund of Diesel Fuel Bus Use	0.00
590010	IMTP - Revenue	0.00
	Posting Error By Federal Motor Carriers	4,007,378.32
	Corrected in October	
411400	Appropriated Trust Fund Receipts	<u>558,549,204.84</u>
	Transfers Federal Highway	(4,497,353,164.40)
	Transfers Mass Transit	(376,975,000.00)
412700	Amts Approp from Specific Treasury MTF - Payable	<u>(4,874,328,164.40)</u>
576508	Transfers Federal Highway	(3,125,000,000.00)
576509	Transfers Mass Transit	0.00
412900	Amts Approp from Specific Treasury MTF - Transfers Out	<u>(3,125,000,000.00)</u>
633001	CMIA Interest Expense	0.00
4902	Expended Authority - Paid	<u>0.00</u>
*4394	B Total Actual Resources	<u>(5,593,019,899.99)</u>
531005	CMIA Interest	0.00
532001	Fines and Penalties	163,826.52
580007	Diesel	141,246,000.00
580009	Truck Tire Tax	6,942,000.00

580010	Truck Use Tax	15,486,000.00
580011	Truck Retail Tax	28,705,000.00
580012	Gasoline	315,844,000.00
580013	Gasohol	61,974,000.00
580015	Transfers: Land and Water	(500,000.00)
580016	Transfers: Aquatic Resources	(9,875,000.00)
580051	Transfer to General Fund	(3,449,000.00)
589002	Refund of Diesel-Powered Vehicle	0.00
589003	Refund of Gasoline	(2,489,000.00)
589004	Refund of Gasohol	0.00
589005	Refund of Diesel	494,000.00
589006	Refund of Special Motor Fuel	0.00
589008	Refund of Gas to Make Gasohol	0.00
589009	Refund of Diesel Fuel Bus Use	0.00
590010	IMTP - Revenue	0.00
576508	Transfers Federal Highway	0.00
576509	Transfers Mass Transit	0.00
576531	Transfers IMTP	0.00
633001	CMIA Interest Expense	0.00
	Posting Error By Federal Motor Carriers	4,007,378.32
	Corrected in October	
		<u><u>(558,549,204.84)</u></u>

***4394 E Other Funds Available for Commit/Oblig (6,151,569,104.83)**

4201 B/E Total Actual Resources - Collected 13,592,348,064.39

EDIT CHECK:

Fund Balance with Treasury	34,764,269.23
Certificates of Indebtedness	10,991,133,000.00
Payables	(4,874,328,164.40)

Total Assets 6,151,569,104.83

Edit Check 4394 (6,151,569,104.83)

0.00

* Revised in Accordance with Trust Fund Guidance and OMB

Highway Trust Fund
20X8102
Budget Reconciliation Summary (Final)
October 31, 2004

<u>Account Number</u>		<u>Amount</u>
411400	Appropriated Trust Fund Receipts	558,549,204.84
412700	Amounts Approp from Specific Treasury MTF - Payable	(4,874,328,164.40)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(3,125,000,000.00)
490200	Delivered Orders - Obligations, Paid	0.00
*439400	Receipts Unavailable for Obligation upon Collection	(6,151,569,104.83)
420100	Total Actual Resources - Collected	13,592,348,064.39
*4620	Unobligated Funds Not Subject to Apportionment	0.00
		<u>0.00</u>

* Revised in Accordance with Trust Fund Guidance and OMB

Highway Trust Fund
20X8102
Facts II Adjusted Trial Balance (Final)
October 31, 2004

<u>Account</u>	<u>Beginning / Ending Balance</u>	<u>Amount</u>
1010	E	34,764,269.23
1610	B	10,211,852,000.00
1610	E	10,991,133,000.00
4114	E	558,549,204.84
4127	B	(7,999,328,164.40)
4127	E	(4,874,328,164.40)
4129	E	(3,125,000,000.00)
4201	B	13,592,348,064.39
4201	E	13,592,348,064.39
*4394	B	(5,593,019,899.99)
*4394	E	(6,151,569,104.83)
4902	E	0.00
		<u>0.00</u>
		<u><u>0.00</u></u>

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2005

Account	Name	October	November	December	January	February	March
69X8083	Federal Aid to Highways	3,125,000,000.00					
69X8402	Right of Way Revolving Fund						
69X8016+69X8020+69X8362	Traffic Safety Programs						
69X8048	Motor Carrier Safety Grants						
69X8350	Federal Transit Administration						
69X8191	Mass Transit						
69X8049	Vehicular & Ped Safety Demo						
69X8045+8058+8061+8072	Miscellaneous						
6928274							
20 2814	Treasury General Fund						
		\$3,125,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

April	May	June	July	August	September	Year-to-Date
						3,125,000,000.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,125,000,000.00

2150 Payable	As of 09/30/04	Transfers 10/04	Balance	Transfers 11/04	Transfers 12/04
Highway Trust	7,622,353,164.40	(3,125,000,000.00)	4,497,353,164.40		
Mass Transit	376,975,000.00	0.00	376,975,000.00		
Total	7,999,328,164.40	(3,125,000,000.00)	4,874,328,164.40		
Current Payable	\$7,999,328,164.40	\$4,874,328,164.40	\$4,874,328,164.40		

Transfers 01/05

Transfers 02/05

Transfers 03/05

Transfers 04/05

Transfers 05/05

Transfers 06/05

Transfers 07/05

Transfers 08/05

Transfers 09/05

8,994,706,328.80

753,950,000.00

9,748,656,328.80

YTD Transfers

(3,125,000,000.00)

0.00

(3,125,000,000.00)

**Consolidated Highway Trust Fund
20X8102
Modified Cash Basis Trial Balance (Final)
September 30, 2004 Through October 31, 2004**

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED ADJUSTING DEBITS	MODIFIED ADJUSTING CREDITS	MODIFIED ENDING BALANCE
ASSETS								
1010	CASH	3,384,503,442.71	3,732,367,923.52	7,082,107,097.00	34,764,269.23	0.00	0.00	34,764,269.23
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	10,211,852,000.00	3,923,782,000.00	3,144,501,000.00	10,991,133,000.00	0.00	0.00	10,991,133,000.00
	TOTAL ASSETS	13,596,355,442.71	7,656,149,923.52	10,226,608,097.00	11,025,897,269.23	0.00	0.00	11,025,897,269.23
LIABILITIES								
2150	LIABILITY FOR ALLOCATION	7,999,328,164.40	3,125,000,000.00	0.00	4,874,328,164.40	2,487,328,164.40	0.00	0.00
	TOTAL LIABILITIES	7,999,328,164.40	3,125,000,000.00	0.00	4,874,328,164.40	4,874,328,164.40	0.00	0.00
	TOTAL NET ASSETS	5,597,027,278.31	10,781,149,923.52	10,226,608,097.00	6,151,569,104.83	4,874,328,164.40	0.00	11,025,897,269.23
CAPITAL								
3310	PRIOR UNDISTRIBUTED INC	5,597,027,278.31	0.00	0.00	5,597,027,278.31	5,487,328,164.40	1,379,999,328,164.40	8,722,027,278.31
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	5,487,328,164.40	4,874,328,164.40
	TOTAL CAPITAL	5,597,027,278.31	0.00	0.00	5,597,027,278.31	4,874,328,164.40	12,873,656,328.80	13,596,355,442.71
INCOME								
5800	DIESEL	0.00	0.00	141,246,000.00	141,246,000.00	0.00	0.00	141,246,000.00
5800	TRUCK TIRE TAX	0.00	0.00	6,942,000.00	6,942,000.00	0.00	0.00	6,942,000.00
5800	TRUCK USE TAX	0.00	0.00	15,486,000.00	15,486,000.00	0.00	0.00	15,486,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	28,705,000.00	28,705,000.00	0.00	0.00	28,705,000.00
5800	GASOLINE	0.00	0.00	315,844,000.00	315,844,000.00	0.00	0.00	315,844,000.00
5800	GASOHOL	0.00	0.00	61,974,000.00	61,974,000.00	0.00	0.00	61,974,000.00
5800	LAND & WATER	0.00	500,000.00	0.00	(500,000.00)	0.00	0.00	(500,000.00)
5800	AQUATIC RESOURCES	0.00	9,875,000.00	0.00	(9,875,000.00)	0.00	0.00	(9,875,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	3,449,000.00	0.00	(3,449,000.00)	0.00	0.00	(3,449,000.00)
5890	REFUND OF GASOLINE	0.00	6,742,000.00	4,253,000.00	(2,489,000.00)	0.00	0.00	(2,489,000.00)
5890	REFUND OF DIESEL	0.00	12,759,000.00	13,253,000.00	494,000.00	0.00	0.00	494,000.00
5320	FINES & PENALTIES	0.00	97.00	163,923.52	163,826.52	0.00	0.00	163,826.52
	TOTAL INCOME	0.00	33,325,097.00	587,866,923.52	554,541,826.52	0.00	0.00	554,541,826.52
EXPENSES								
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	3,125,000,000.00	3,125,000,000.00	0.00	17,622,353,164.40	24,497,353,164.40	3,125,000,000.00
	TOTAL EXPENSES	0.00	3,125,000,000.00	3,125,000,000.00	0.00	7,622,353,164.40	4,497,353,164.40	3,125,000,000.00
	TOTAL EQUITY	5,597,027,278.31	3,158,325,097.00	3,712,866,923.52	6,151,569,104.83	12,496,681,328.80	17,371,009,493.20	1,277,240,940.43
	BALANCE	0.00	13,939,475,020.52	13,939,475,020.52	0.00	17,371,009,493.20	17,371,009,493.20	0.00

Footnotes

- 1 To reverse the FY 2004 year end payable figure of \$7,622,353,164.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 2 To reverse the current payable of \$4,497,353,164.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 3 To reverse the FY 2004 year end payable figure of \$376,975,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 4 To reverse the current payable of \$376,975,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 5 To reclassify the total current payable of \$4,874,328,164.40 as Program Agency Equity.

**Highway Trust Fund-Consolidated
20X8102
Schedule of Assets & Liabilities (Final)
As of 10/31/2004**

ASSETS

Fund Balance with Treasury	\$	34,764,269.23
Interest Receivable		0.00
Investments (Net)		<u>10,991,133,000.00</u>
Total Assets	\$	<u><u>11,025,897,269.23</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	4,874,328,164.40
Other		<u>6,151,569,104.83</u>
Total Liabilities	\$	<u><u>11,025,897,269.23</u></u>

Highway Trust Fund-Consolidated
20X8102
Schedule of Activity (Final)
For the period October 1, 2004 Through October 31, 2004

REVENUES	
Interest Revenue	\$ 0.00
Penalties, Fines, and Administrative Fees	163,826.52
Tax Revenue	556,373,000.00
Tax Refunds	(1,995,000.00)
Other Income	0.00
Total Revenues	\$ <u>554,541,826.52</u>
 DISPOSITION OF REVENUES	
1 Transfers to Program Agencies	\$ <u>3,125,000,000.00</u>
Total Disposition of Revenues	\$ <u>3,125,000,000.00</u>
 Net Increase/(Decrease) in Program Agency Equity	 \$ <u><u>(2,570,458,173.48)</u></u>

Footnotes

1 Non-expenditure transfers are reported on the cash basis.