

Highway Trust Fund

20X8102

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Highway Trust Fund

20X8102

Noteworthy News

1. The reporting window for FACTS II opened on April 14th and will be open until May 5th.
2. The final apportionment numbers were recorded for the Mass Transit portion of the payable (2150 / 4127).

RUN DATE: 04/19/04
 RUN TIME: 14:26:35

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 02/29/2004 THROUGH 03/31/2004

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	1,047.85	7,582,709,873.37	7,581,194,505.00	1,516,416.22
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	16,117,145,000.00	2,816,072,000.00	4,264,192,000.00	14,669,025,000.00
	TOTAL ASSETS	16,117,146,047.85	10,398,781,873.37	11,845,386,505.00	14,670,541,416.22
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	17,475,270,912.40	4,250,422,605.00	6,334,200,000.00	19,559,048,307.40
	TOTAL LIABILITIES	17,475,270,912.40	4,250,422,605.00	6,334,200,000.00	19,559,048,307.40
	TOTAL NET ASSETS	(1,358,124,864.55)	14,649,204,478.37	18,179,586,505.00	(4,888,506,891.18)
CAPTIAL					
3310	PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13
	TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13
INCOME					
5800	DIESEL	3,138,505,000.00	17,635,000.00	703,107,000.00	3,823,977,000.00
5800	TRUCK TIRE TAX	151,178,000.00	0.00	42,084,000.00	193,262,000.00
5800	TRUCK USE TAX	210,759,000.00	0.00	274,476,000.00	485,235,000.00
5800	TRUCK RETAIL TAX	601,536,000.00	21,591,000.00	130,145,000.00	710,090,000.00
5800	GASOLINE	7,220,542,000.00	447,595,000.00	1,634,506,000.00	8,407,453,000.00
5800	GASOHOL	1,355,791,000.00	0.00	532,684,000.00	1,888,475,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(88,953,000.00)	20,835,000.00	0.00	(109,788,000.00)
5800	TRANSFER TO GENERAL FUND	(29,895,000.00)	7,043,000.00	0.00	(36,938,000.00)
5890	REFUND OF GASOLINE	(91,094,000.00)	0.00	0.00	(91,094,000.00)
5890	REFUND OF GASOHOL	(7,183,960.00)	0.00	0.00	(7,183,960.00)
5890	REFUND OF DIESEL	(206,611,000.00)	0.00	0.00	(206,611,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(444,000.00)	0.00	0.00	(444,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(7,918,000.00)	0.00	0.00	(7,918,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(9,927,000.00)	0.00	0.00	(9,927,000.00)
5320	FINES & PENALTIES	4,906,359.32	900.00	1,515,873.37	6,421,332.69
	TOTAL INCOME	12,240,191,399.32	514,699,900.00	3,318,517,873.37	15,044,009,372.69
EXPENSES					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	2,145,000,000.00	2,145,000,000.00	25,000,000,000.00
5765	TRANSFERS MASS TRANSIT	0.00	8,439,622,605.00	2,105,422,605.00	6,334,200,000.00
	TOTAL EXPENSE	25,000,000,000.00	10,584,622,605.00	4,250,422,605.00	31,334,200,000.00
	TOTAL EQUITY	(1,358,124,864.55)	11,099,322,505.00	7,568,940,478.37	(4,888,506,891.18)
	BALANCE	0.00	25,748,526,983.37	25,748,526,983.37	0.00

RUN DATE: 04/19/04
 RUN TIME: 14:26:35

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 02/29/2004 THROUGH 03/31/2004

HIGHWAY ACCOUNT
 ACCT: 2081021

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	106.87	4,998,464,873.37	4,996,948,900.00	1,516,080.24
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	10,909,944,000.00	2,413,670,000.00	2,145,001,000.00	11,178,613,000.00
TOTAL ASSETS	10,909,944,106.87	7,412,134,873.37	7,141,949,900.00	11,180,129,080.24
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	18,333,590,861.40	2,145,000,000.00	0.00	16,188,590,861.40
TOTAL LIABILITIES	18,333,590,861.40	2,145,000,000.00	0.00	16,188,590,861.40
TOTAL NET ASSETS	(7,423,646,754.53)	9,557,134,873.37	7,141,949,900.00	(5,008,461,781.16)
CAPITAL				
3310 PRIOR UNDISTRIBUTED INC	7,120,213,846.15	0.00	0.00	7,120,213,846.15
TOTAL CAPITAL	7,120,213,846.15	0.00	0.00	7,120,213,846.15
INCOME				
5800 DIESEL	2,768,012,000.00	14,436,000.00	620,090,000.00	3,373,666,000.00
5800 TRUCK TIRE TAX	151,178,000.00	0.00	42,084,000.00	193,262,000.00
5800 TRUCK USE TAX	210,759,000.00	0.00	274,476,000.00	485,235,000.00
5800 TRUCK RETAIL TAX	601,536,000.00	21,591,000.00	130,145,000.00	710,090,000.00
5800 GASOLINE	6,092,085,000.00	377,643,000.00	1,379,058,000.00	7,093,500,000.00
5800 GASOHOL	1,017,358,000.00	0.00	406,095,000.00	1,423,453,000.00
5800 LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800 AQUATIC RESOURCES	(78,932,000.00)	18,423,000.00	0.00	(97,355,000.00)
5800 TRANSFER TO GENERAL FUND	(26,276,000.00)	6,185,000.00	0.00	(32,461,000.00)
5890 REFUND OF GASOLINE	(75,981,000.00)	0.00	0.00	(75,981,000.00)
5890 REFUND OF GASOHOL	(7,183,960.00)	0.00	0.00	(7,183,960.00)
5890 REFUND OF DIESEL	(182,189,000.00)	0.00	0.00	(182,189,000.00)
5890 REFUND OF SPECIAL MOTOR FUEL	(444,000.00)	0.00	0.00	(444,000.00)
5890 REFUND OF GAS TO MAKE GASOHOL	(7,918,000.00)	0.00	0.00	(7,918,000.00)
5890 REFUND OF DIESEL FUEL BUS USE	(9,927,000.00)	0.00	0.00	(9,927,000.00)
5320 FINES & PENALTIES	4,906,359.32	900.00	1,515,873.37	6,421,332.69
TOTAL INCOME	10,456,139,399.32	438,278,900.00	2,853,463,873.37	12,871,324,372.69
EXPENSE				
5765 TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	2,145,000,000.00	2,145,000,000.00	25,000,000,000.00
TOTAL EXPENSE	25,000,000,000.00	2,145,000,000.00	2,145,000,000.00	25,000,000,000.00
TOTAL EQUITY	(7,423,646,754.53)	2,583,278,900.00	4,998,463,873.37	(5,008,461,781.16)
BALANCE	0.00	12,140,413,773.37	12,140,413,773.37	0.00

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 02/29/2004 THROUGH 03/31/2004

MASS TRANSIT ACCOUNT

ACCT: 2081022

G/L	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	940.98	2,584,245,000.00	2,584,245,605.00	335.98
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	5,207,201,000.00	402,402,000.00	2,119,191,000.00	3,490,412,000.00
TOTAL ASSETS	5,207,201,940.98	2,986,647,000.00	4,703,436,605.00	3,490,412,335.98
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	(858,319,949.00)	2,105,422,605.00	6,334,200,000.00	3,370,457,446.00
TOTAL LIABILITIES	(858,319,949.00)	2,105,422,605.00	6,334,200,000.00	3,370,457,446.00
TOTAL NET ASSETS	6,065,521,889.98	5,092,069,605.00	11,037,636,605.00	119,954,889.98
CAPITAL				
3310 PRIOR UNDISTRIBUTED INC	4,281,469,889.98	0.00	0.00	4,281,469,889.98
TOTAL CAPITAL	4,281,469,889.98	0.00	0.00	4,281,469,889.98
INCOME				
5800 DIESEL	370,493,000.00	3,199,000.00	83,017,000.00	450,311,000.00
5800 GASOLINE	1,128,457,000.00	69,952,000.00	255,448,000.00	1,313,953,000.00
5800 GASOHOL	338,433,000.00	0.00	126,589,000.00	465,022,000.00
5800 LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800 AQUATIC RESOURCES	(10,021,000.00)	2,412,000.00	0.00	(12,433,000.00)
5800 TRANSFER TO GENERAL FUND	(3,619,000.00)	858,000.00	0.00	(4,477,000.00)
5890 REFUND OF GASOLINE	(15,113,000.00)	0.00	0.00	(15,113,000.00)
5890 REFUND OF DIESEL	(24,422,000.00)	0.00	0.00	(24,422,000.00)
TOTAL INCOME	1,784,052,000.00	76,421,000.00	465,054,000.00	2,172,685,000.00
EXPENSE				
5765 TRANSFERS MASS TRANSIT	0.00	8,439,622,605.00	2,105,422,605.00	6,334,200,000.00
TOTAL EXPENSE	0.00	8,439,622,605.00	2,105,422,605.00	6,334,200,000.00
TOTAL EQUITY	6,065,521,889.98	8,516,043,605.00	2,570,476,605.00	119,954,889.98
BALANCE	0.00	13,608,113,210.00	13,608,113,210.00	0.00

Highway Trust Fund
20X8102
Consolidated Balance Sheet (FINAL)
As of 03/31/2004

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,516,416.22	
Total Undisbursed Balance			\$ 1,516,416.22
Investments:			
Principal On Investments	\$	14,669,025,000.00	
Net Investments			\$ 14,669,025,000.00
TOTAL ASSETS			\$ <u><u>14,670,541,416.22</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	19,559,048,307.40	
			\$ 19,559,048,307.40
Equity:			
Beginning Balance	\$	11,401,683,736.13	
Net Change	\$	(16,290,190,627.31)	
Total Equity			\$ (4,888,506,891.18)
TOTAL LIABILITY/EQUITY			\$ <u><u>14,670,541,416.22</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: April 19, 2004

Highway Account
20X81021
Balance Sheet (FINAL)
As of 03/31/04

ASSETS

Undisbursed Balances		
Funds Available for Investment	\$ <u>1,516,080.24</u>	
Total Undisbursed Balance		\$ 1,516,080.24
Principal On Investments	\$ <u>11,178,613,000.00</u>	
Net Investments		\$ <u>11,178,613,000.00</u>
TOTAL ASSETS		\$ <u><u>11,180,129,080.24</u></u>

LIABILITIES & EQUITY

Liabilities:		
Other Liabilities	\$ <u>16,188,590,861.40</u>	
		\$ 16,188,590,861.40
Equity:		
Beginning Balance	\$ 7,120,213,846.15	
Net Change	\$ <u>(12,128,675,627.31)</u>	
Total Equity		\$ <u>(5,008,461,781.16)</u>
TOTAL LIABILITY/EQUITY		\$ <u><u>11,180,129,080.24</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: April 19, 2004

Mass Transit Account
 20X81022
 Balance Sheet (FINAL)
 As of 03/31/04

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	335.98	
Total Undisbursed Balance			\$ 335.98
Investments:			
Principal On Investments	\$	3,490,412,000.00	
Net Investments			\$ 3,490,412,000.00
TOTAL ASSETS			\$ 3,490,412,335.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	3,370,457,446.00	
			\$ 3,370,457,446.00
Equity:			
Beginning Balance	\$	4,281,469,889.98	
Net Change	\$	(4,161,515,000.00)	
Total Equity			\$ 119,954,889.98
TOTAL LIABILITY/EQUITY			\$ 3,490,412,335.98

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: April 19, 2004

Highway Trust Fund
20X8102
Consolidated Income Statement (FINAL)
For Period 10/01/03 Through 03/31/04

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	685,472,000.00	3,823,977,000.00
Gasohol	532,684,000.00	1,888,475,000.00
Gasoline	1,186,911,000.00	8,407,453,000.00
Truck Retail Tax	108,554,000.00	710,090,000.00
Truck Tire Tax	42,084,000.00	193,262,000.00
Truck Use Tax	274,476,000.00	485,235,000.00
Gross Revenue	<u>\$ 2,830,181,000.00</u>	<u>\$ 15,508,492,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(20,835,000.00)	(109,788,000.00)
Transfers to General Fund	(7,043,000.00)	(36,938,000.00)
Total Transfers	<u>\$ (27,878,000.00)</u>	<u>\$ (147,726,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	(206,611,000.00)
Refund of Diesel Fuel Bus Use	0.00	(9,927,000.00)
Refund of Gas to Make Gasohol	0.00	(7,918,000.00)
Refund of Gasohol	0.00	(7,183,960.00)
Refund of Gasoline	0.00	(91,094,000.00)
Refund of Special Motor	0.00	(444,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (323,177,960.00)</u>
Net Tax Revenue	<u>\$ 2,802,303,000.00</u>	<u>\$ 15,037,588,040.00</u>
Other Income		
Fines & Penalties	1,514,973.37	6,421,332.69
Total Other Income	<u>\$ 1,514,973.37</u>	<u>\$ 6,421,332.69</u>
Total Revenue	<u>\$ 2,803,817,973.37</u>	<u>\$ 15,044,009,372.69</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Federal Highway Admin	0.00	25,000,000,000.00
Transfer Mass Transit	0.00	6,334,200,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 31,334,200,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 31,334,200,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,803,817,973.37</u></u>	<u><u>\$ (16,290,190,627.31)</u></u>

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/03 Through 03/31/04

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	605,654,000.00	3,373,666,000.00
Gasohol	406,095,000.00	1,423,453,000.00
Gasoline	1,001,415,000.00	7,093,500,000.00
Truck Retail Tax	108,554,000.00	710,090,000.00
Truck Tire Tax	42,084,000.00	193,262,000.00
Truck Use Tax	274,476,000.00	485,235,000.00
Gross Tax Revenue	<u>\$ 2,438,278,000.00</u>	<u>\$ 13,279,206,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(18,423,000.00)	(97,355,000.00)
Transfers to General Fund	(6,185,000.00)	(32,461,000.00)
Total Transfers	<u>\$ (24,608,000.00)</u>	<u>\$ (130,660,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	(182,189,000.00)
Refund of Diesel Fuel Bus Use	0.00	(9,927,000.00)
Refund of Gas to Make Gasohol	0.00	(7,918,000.00)
Refund of Gasohol	0.00	(7,183,960.00)
Refund of Gasoline	0.00	(75,981,000.00)
Refund of Special Motor	0.00	(444,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (283,642,960.00)</u>
Net Tax Revenue	<u>\$ 2,413,670,000.00</u>	<u>\$ 12,864,903,040.00</u>
Other Income		
Fines & Penalties	1,514,973.37	6,421,332.69
Total Other Income	<u>\$ 1,514,973.37</u>	<u>\$ 6,421,332.69</u>
Total Revenue	<u>\$ 2,415,184,973.37</u>	<u>\$ 12,871,324,372.69</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,415,184,973.37</u></u>	<u><u>\$ (12,128,675,627.31)</u></u>

Mass Transit Account
20X81022
Income Statement (FINAL)
For the Period 10/01/03 Through 03/31/04

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	79,818,000.00	450,311,000.00
Gasohol	126,589,000.00	465,022,000.00
Gasoline	185,496,000.00	1,313,953,000.00
Gross Tax Revenue	<u>\$ 391,903,000.00</u>	<u>\$ 2,229,286,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,412,000.00)	(12,433,000.00)
Transfers to General Fund	(858,000.00)	(4,477,000.00)
Total Transfers	<u>\$ (3,270,000.00)</u>	<u>\$ (17,066,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(24,422,000.00)
Refund of Gasoline	0.00	(15,113,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (39,535,000.00)</u>
Net Tax Revenue	<u>\$ 388,633,000.00</u>	<u>\$ 2,172,685,000.00</u>
Other Income		
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 388,633,000.00</u>	<u>\$ 2,172,685,000.00</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 6,334,200,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 6,334,200,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 388,633,000.00</u></u>	<u><u>\$ (4,161,515,000.00)</u></u>

**HIGHWAY TRUST FUND
20X8102
BUDGETARY RECONCILIATION (FINAL)
AS OF MARCH 31, 2004**

PROPRIETARY ACCOUNTS

SEC #	TITLE	AMOUNT	
531005	CMIA Interest Income	0.00	
532001	Fines and Penalties	6,421,332.69	
580007	Diesel	3,823,977,000.00	
580009	Truck Tire Tax	193,262,000.00	
580010	Truck Use Tax	485,235,000.00	
580011	Truck Retail Tax	710,090,000.00	
580012	Gasoline	8,407,453,000.00	
580013	Gasohol	1,888,475,000.00	
580015	Transfers: Land and Water	(1,000,000.00)	
580016	Transfers: Aquatic Resources	(109,788,000.00)	
580051	Transfer to General Fund	(36,938,000.00)	
589002	Refund of Diesel-Powered Vehicle	0.00	
589003	Refund of Gasoline	(91,094,000.00)	
589004	Refund of Gasohol	(7,183,960.00)	
589005	Refund of Diesel	(206,611,000.00)	
589006	Refund of Special Motor Fuel	(444,000.00)	
589008	Refund of Gas to Make Gasohol	(7,918,000.00)	
589009	Refund of Diesel Fuel Bus Use	(9,927,000.00)	
590010	IMTP - Revenue	0.00	
411400	Appropriated Trust Fund Receipts		<u><u>15,044,009,372.69</u></u>
412400	Amts Approp from Specific MTF-Payable-Rescinded		<u><u>0.00</u></u>
	Transfers Federal Highway	(16,188,590,861.40)	
	Transfers Mass Transit	(3,370,457,446.00)	
412700	Amts Approp from Specific Treasury MTF - Payable		<u><u>(19,559,048,307.40)</u></u>
576508	Transfers Federal Highway	(13,041,500,000.00)	
576509	Transfers Mass Transit	(3,450,742,554.00)	
576531	Transfers IMTP	0.00	
412900	Amts Approp from Specific Treasury MTF - Transfers Out		<u><u>(16,492,242,554.00)</u></u>
633001	CMIA Interest Expense	0.00	
4902	Expended Authority - Paid		<u><u>0.00</u></u>

531005	CMIA Interest	0.00
532001	Fines and Penalties	6,421,332.69
580007	Diesel	3,823,977,000.00
580009	Truck Tire Tax	193,262,000.00
580010	Truck Use Tax	485,235,000.00
580011	Truck Retail Tax	710,090,000.00
580012	Gasoline	8,407,453,000.00
580013	Gasohol	1,888,475,000.00
580015	Transfers: Land and Water	(1,000,000.00)
580016	Transfers: Aquatic Resources	(109,788,000.00)
580051	Transfer to General Fund	(36,938,000.00)
589002	Refund of Diesel-Powered Vehicle	0.00
589003	Refund of Gasoline	(91,094,000.00)
589004	Refund of Gasohol	(7,183,960.00)
589005	Refund of Diesel	(206,611,000.00)
589006	Refund of Special Motor Fuel	(444,000.00)
589008	Refund of Gas to Make Gasohol	(7,918,000.00)
589009	Refund of Diesel Fuel Bus Use	(9,927,000.00)
590010	IMTP - Revenue	0.00
576508	Transfers Federal Highway	(25,000,000,000.00)
576509	Transfers Mass Transit	(6,334,200,000.00)
576531	Transfers IMTP	0.00
633001	CMIA Interest Expense	0.00

16,290,190,627.31

4620 B Total Actual Resources (11,401,683,736.13)

4620 E Other Funds Available for Commit/Oblig 4,888,506,891.18

4201 B Total Actual Resources - Collected 16,118,774,597.53

ASSETS EDIT CHECK:

Fund Balance with Treasury	1,516,416.22
Certificates of Indebtedness	14,669,025,000.00
Payables	(19,559,048,307.40)

Total Assets (4,888,506,891.18)

Edit Check 4124+4620 4,888,506,891.18

0.00

HIGHWAY TRUST FUND
20X8102
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF MARCH 31, 2004

411400 Appropriated Trust Fund Receipts	15,044,009,372.69
412400 Amts Approp from Specific Treas MTF-Payable-Rescinded	0.00
412700 Amounts Approp from Specific Treasury MTF - Payable	(19,559,048,307.40)
412900 Amounts Approp from Specific Treasury MTF - Transfers Out	(16,492,242,554.00)
490200 Delivered Orders - Obligations, Paid	0.00
462000 Unobligated Funds Not Subject to Apportionment	4,888,506,891.18
420100 Total Actual Resources - Collected	16,118,774,597.53
	0.00

MARCH 2004

FACTS II ADJUSTED TRIAL BALANCE REPORT

SGL Account	TAFS	20X8102
	Beg/End Balance	Amount
1010	E	1,516,416.22
1610	B	13,577,565,000.00
1610	E	14,669,025,000.00
4114	E	15,044,009,372.69
4124	E	0.00
4127	B	(4,717,090,861.40)
4127	E	(19,559,048,307.40)
4129	E	(16,492,242,554.00)
4201	B	16,118,774,597.53
4201	E	16,118,774,597.53
4620	B	(11,401,683,736.13)
4620	E	4,888,506,891.18
4902	E	0.00

2150 Payable	As of 09/30/03	Transfers 10/03	Transfers 11/03	Transfers 12/03	Transfers 01/04
Highway Trust	4,230,090,861.40	(2,200,000,000.00)	21,750,000,000.00	(1,675,000,000.00)	(1,875,000,000.00)
Mass Transit	487,000,000.00	0.00	0.00	(30,000,000.00)	
Total	4,717,090,861.40	(2,200,000,000.00)	21,750,000,000.00	(1,705,000,000.00)	(1,875,000,000.00)
Current Payable	\$4,717,090,861.40	\$2,517,090,861.40	\$24,267,090,861.40	\$22,562,090,861.40	\$20,687,090,861.40

Transfers 02/04	New Authority	Transfers 03/04	Transfers 04/04	Transfers 05/04	Transfers 06/04	Transfers 07/04
(1,896,500,000.00)	0.00	(2,145,000,000.00)				
(1,315,319,949.00)	6,334,200,000.00	(2,105,422,605.00)				
(3,211,819,949.00)	6,334,200,000.00	(4,250,422,605.00)				
\$17,475,270,912.40	\$23,809,470,912.40	\$19,559,048,307.40				

Transfers 08/04 Transfers 09/04

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL)
For the Period 10/01/03 through 03/31/04

REVENUES	
Interest Revenue	\$ 0.00
Penalties, Fines, and Administrative Fees	6,421,332.69
Tax Revenue	15,360,766,000.00
Tax Refunds	(323,177,960.00)
Other Income	0.00
Total Revenues	\$ <u>15,044,009,372.69</u>
 DISPOSITION OF REVENUES	
1 Transfers to Program Agencies	\$ 16,492,242,554.00
Total Disposition of Revenues	\$ <u>16,492,242,554.00</u>
 Net Increase/(Decrease) in Program Agency Equity	 \$ <u><u>(1,448,233,181.31)</u></u>

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 03/31/2004

ASSETS

Fund Balance with Treasury	\$	1,516,416.22
Interest Receivable		0.00
Investments (Net)		<u>14,669,025,000.00</u>
Total Assets	\$	<u><u>14,670,541,416.22</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	19,559,048,307.40
Other		<u>(4,888,506,891.18)</u>
Total Liabilities	\$	<u><u>14,670,541,416.22</u></u>