

RUN DATE: 03/25/03
 RUN TIME: 08:44:34

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2003 THRU 02/28/2003

HIGHWAY TRUST FUND
 ACCT: 2081021

G/L ACCT:	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	(4,293.61)	5,651,245,465.85	5,307,825,000.00	343,416,172.24
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,485,587,000.00	2,260,062,000.00	3,023,952,000.00	12,721,697,000.00
	TOTAL ASSETS	13,485,587,706.39	7,911,307,465.85	8,331,777,000.00	13,065,113,172.24
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	19,747,972,861.40	2,753,132,000.00	343,416,000.00	17,338,256,861.40
	TOTAL LIABILITIES	19,747,972,861.40	2,753,132,000.00	343,416,000.00	17,338,256,861.40
	TOTAL NET ASSETS	(6,262,390,155.01)	10,664,439,465.85	8,675,193,000.00	(4,273,143,689.16)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5310	CMIA INTEREST INCOME	1,682,374.00	0.00	0.00	1,682,374.00
5800	DIESEL	2,182,389,000.00	0.00	583,522,000.00	2,765,911,000.00
5800	TRUCK TIRE TAX	111,345,000.00	0.00	29,173,000.00	140,518,000.00
5800	TRUCK USE TAX	148,651,000.00	0.00	45,264,000.00	193,915,000.00
5800	TRUCK RETAIL TAX	387,650,000.00	0.00	117,882,000.00	505,532,000.00
5800	GASOLINE	4,610,153,000.00	0.00	1,368,611,000.00	5,978,764,000.00
5800	GASOHOL	454,801,000.00	0.00	138,463,000.00	593,264,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(56,614,000.00)	17,159,000.00	0.00	(73,773,000.00)
5800	TRANSFER TO GENERAL FUND	(21,722,000.00)	6,652,000.00	0.00	(28,374,000.00)
5890	REFUND OF GASOLINE	8,265,000.00	57,772,000.00	0.00	(49,507,000.00)
5890	REFUND OF GASOHOL	0.00	2,207,000.00	0.00	(2,207,000.00)
5890	REFUND OF DIESEL	17,677,000.00	200,023,000.00	0.00	(182,346,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	0.00	60,000.00	0.00	(60,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	0.00	5,619,000.00	0.00	(5,619,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	0.00	5,139,000.00	0.00	(5,139,000.00)
5320	FINES & PENALTIES	6,147,886.42	0.00	958,065.85	7,105,952.27
	TOTAL INCOME	7,849,581,260.42	294,631,000.00	2,283,873,065.85	9,838,823,326.27
EXPENSE					
6330	CMIA INTEREST EXPENSE	236,981.00	0.00	0.00	236,981.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	3,096,548,000.00	3,096,552,400.00	24,999,995,600.00
	TOTAL EXPENSE	25,000,236,981.00	3,096,548,000.00	3,096,552,400.00	25,000,232,581.00
	TOTAL EQUITY	(6,262,390,155.01)	3,391,179,000.00	5,380,425,465.85	(4,273,143,689.16)
	BALANCE	0.00	14,055,618,465.85	14,055,618,465.85	0.00

Highway Trust Fund
20X81021
Income Statement (FINAL)
For the Period 10/01/02 through 02/28/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	583,522,000.00	2,765,911,000.00
Gasohol	138,463,000.00	593,264,000.00
Gasoline	1,368,611,000.00	5,978,764,000.00
Truck Retail Tax	117,882,000.00	505,532,000.00
Truck Tire Tax	29,173,000.00	140,518,000.00
Truck Use Tax	45,264,000.00	193,915,000.00
Gross Tax Revenue	<u>\$ 2,282,915,000.00</u>	<u>\$ 10,177,904,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(17,159,000.00)	(73,773,000.00)
Transfers to General Fund	(6,652,000.00)	(28,374,000.00)
Total Transfers	<u>\$ (23,811,000.00)</u>	<u>\$ (102,991,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(200,023,000.00)	(182,346,000.00)
Refund of Diesel Fuel Bus Use	(5,139,000.00)	(5,139,000.00)
Refund of Gas to Make Gasohol	(5,619,000.00)	(5,619,000.00)
Refund of Gasohol	(2,207,000.00)	(2,207,000.00)
Refund of Gasoline	(57,772,000.00)	(49,507,000.00)
Refund of Special Motor	(60,000.00)	(60,000.00)
Total Tax Reimbursements	<u>\$ (270,820,000.00)</u>	<u>\$ (244,878,000.00)</u>
Net Tax Revenue	<u>\$ 1,988,284,000.00</u>	<u>\$ 9,830,035,000.00</u>
Other Income		
CMIA Interest Income	0.00	1,682,374.00
Fines & Penalties	958,065.85	7,105,952.27
Total Other Income	<u>\$ 958,065.85</u>	<u>\$ 8,788,326.27</u>
Total Revenue	<u>\$ 1,989,242,065.85</u>	<u>\$ 9,838,823,326.27</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	236,981.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 236,981.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(4,400.00)	24,999,995,600.00
Total Non-Expenditures	<u>\$ (4,400.00)</u>	<u>\$ 24,999,995,600.00</u>
Total Expenditures/Transfers	<u>\$ (4,400.00)</u>	<u>\$ 25,000,232,581.00</u>
NET INCREASE/(DECREASE)	<u>\$ 1,989,246,465.85</u>	<u>\$ (15,161,409,254.73)</u>

Highway Trust Fund
20X81021
Balance Sheet
(FINAL)
As of 02/28/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	343,416,172.24	
Total Undisbursed Balance			\$ 343,416,172.24
Principal On Investments	\$	12,721,697,000.00	
Net Investments			\$ 12,721,697,000.00
TOTAL ASSETS			\$ <u><u>13,065,113,172.24</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	17,338,256,861.40	
			\$ 17,338,256,861.40
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	(15,161,409,254.73)	
Total Equity			\$ (4,273,143,689.16)
TOTAL LIABILITY/EQUITY			\$ <u><u>13,065,113,172.24</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 25, 2003

RUN DATE: 03/25/03
 RUN TIME: 08:44:34

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2003 THRU 02/28/2003

MASS TRANSIT
 ACCT: 2081022

G/L ACCT:	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	574.98	402,606,000.00	402,606,000.00	574.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	5,892,929,000.00	379,520,000.00	23,086,000.00	6,249,363,000.00
	TOTAL ASSETS	5,892,929,574.98	782,126,000.00	425,692,000.00	6,249,363,574.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	4,316,459,000.00	20,000,000.00	0.00	4,296,459,000.00
	TOTAL LIABILITIES	4,316,459,000.00	20,000,000.00	0.00	4,296,459,000.00
	TOTAL NET ASSETS	1,576,470,574.98	802,126,000.00	425,692,000.00	1,952,904,574.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5310	CMIA INTEREST INCOME	193.00	0.00	0.00	193.00
5800	DIESEL	336,267,000.00	0.00	77,958,000.00	414,225,000.00
5800	GASOLINE	853,953,000.00	0.00	253,512,000.00	1,107,465,000.00
5800	GASOHOL	160,333,000.00	0.00	48,050,000.00	208,383,000.00
5800	LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	AQUATIC RESOURCES	(6,958,000.00)	2,192,000.00	0.00	(9,150,000.00)
5800	TRANSFER TO GENERAL FUND	(2,901,000.00)	894,000.00	0.00	(3,795,000.00)
5890	REFUND OF GASOLINE	(10,382,000.00)	0.00	0.00	(10,382,000.00)
5890	REFUND OF DIESEL	(16,413,000.00)	0.00	0.00	(16,413,000.00)
	TOTAL INCOME	1,313,743,193.00	3,086,000.00	379,520,000.00	1,690,177,193.00
EXPENSE					
6330	CMIA INTEREST EXPENSE	809.00	0.00	0.00	809.00
5765	TRANSFERS MASS TRANSIT	5,000,000,000.00	20,000,000.00	20,000,000.00	5,000,000,000.00
	TOTAL EXPENSE	5,000,000,809.00	20,000,000.00	20,000,000.00	5,000,000,809.00
	TOTAL EQUITY	1,576,470,574.98	23,086,000.00	399,520,000.00	1,952,904,574.98
	BALANCE	0.00	825,212,000.00	825,212,000.00	0.00

Highway Mass Transit
Trust Fund
20X81022
Income Statement (FINAL)
For the Period 10/01/02 through 02/28/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	77,958,000.00	414,225,000.00
Gasohol	48,050,000.00	208,383,000.00
Gasoline	253,512,000.00	1,107,465,000.00
Gross Tax Revenue	<u>\$ 379,520,000.00</u>	<u>\$ 1,730,073,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,192,000.00)	(9,150,000.00)
Transfers to General Fund	(894,000.00)	(3,795,000.00)
Total Transfers	<u>\$ (3,086,000.00)</u>	<u>\$ (13,101,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(16,413,000.00)
Refund of Gasoline	0.00	(10,382,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (26,795,000.00)</u>
Net Tax Revenue	<u>\$ 376,434,000.00</u>	<u>\$ 1,690,177,000.00</u>
Other Income		
CMIA Interest Income	0.00	193.00
IMTP Revenue	0.00	0.00
Total Other Income	<u>\$ 0.00</u>	<u>\$ 193.00</u>
Total Revenue	<u>\$ 376,434,000.00</u>	<u>\$ 1,690,177,193.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	809.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 809.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	0.00	5,000,000,000.00
Transfer IMTP	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 5,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 5,000,000,809.00</u>
NET INCREASE/(DECREASE)	<u>\$ 376,434,000.00</u>	<u>\$ (3,309,823,616.00)</u>

Highway Mass Transit
Trust Fund
20X81022
Balance Sheet (FINAL)
As of 02/28/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	574.98	
Total Undisbursed Balance			\$ 574.98
Investments:			
Principal On Investments	\$	6,249,363,000.00	
Net Investments			\$ 6,249,363,000.00
TOTAL ASSETS			\$ <u><u>6,249,363,574.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	4,296,459,000.00	
			\$ 4,296,459,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	(3,309,823,616.00)	
Total Equity			\$ 1,952,904,574.98
TOTAL LIABILITY/EQUITY			\$ <u><u>6,249,363,574.98</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 25, 2003

RUN DATE: 03/25/03
 RUN TIME: 08:44:34

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2003 THRU 02/28/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 208102

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(3,718.63)	6,053,851,465.85	5,710,431,000.00	343,416,747.22
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	19,378,516,000.00	2,639,582,000.00	3,047,038,000.00	18,971,060,000.00
	TOTAL ASSETS	19,378,512,281.37	8,693,433,465.85	8,757,469,000.00	19,314,476,747.22
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	24,064,431,861.40	2,773,132,000.00	343,416,000.00	21,634,715,861.40
	TOTAL LIABILITIES	24,064,431,861.40	2,773,132,000.00	343,416,000.00	21,634,715,861.40
	TOTAL NET ASSETS	(4,685,919,580.03)	11,466,565,465.85	9,100,885,000.00	(2,320,239,114.18)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5310	CMIA INTEREST INCOME	1,682,567.00	0.00	0.00	1,682,567.00
5320	FINES & PENALTIES	6,147,886.42	0.00	958,065.85	7,105,952.27
5800	DIESEL	2,518,656,000.00	0.00	661,480,000.00	3,180,136,000.00
5800	TRUCK TIRE TAX	111,345,000.00	0.00	29,173,000.00	140,518,000.00
5800	TRUCK USE TAX	148,651,000.00	0.00	45,264,000.00	193,915,000.00
5800	TRUCK RETAIL TAX	387,650,000.00	0.00	117,882,000.00	505,532,000.00
5800	GASOLINE	5,464,106,000.00	0.00	1,622,123,000.00	7,086,229,000.00
5800	GASOHOL	615,134,000.00	0.00	186,513,000.00	801,647,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(63,572,000.00)	19,351,000.00	0.00	(82,923,000.00)
5800	TRANSFER TO GENERAL FUND	(24,623,000.00)	7,546,000.00	0.00	(32,169,000.00)
5890	REFUND OF GASOLINE	(2,117,000.00)	57,772,000.00	0.00	(59,889,000.00)
5890	REFUND OF GASOHOL	0.00	2,207,000.00	0.00	(2,207,000.00)
5890	REFUND OF DIESEL	1,264,000.00	200,023,000.00	0.00	(198,759,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	0.00	60,000.00	0.00	(60,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	0.00	5,619,000.00	0.00	(5,619,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	0.00	5,139,000.00	0.00	(5,139,000.00)
	TOTAL INCOME	9,163,324,453.42	297,717,000.00	2,663,393,065.85	11,529,000,519.27
EXPENSE					
6330	CMIA INTEREST EXPENSE	237,790.00	0.00	0.00	237,790.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	3,096,548,000.00	3,096,552,400.00	24,999,995,600.00
5765	TRANSFERS MASS TRANSIT	5,000,000,000.00	20,000,000.00	20,000,000.00	5,000,000,000.00
	TOTAL EXPENSE	30,000,237,790.00	3,116,548,000.00	3,116,552,400.00	30,000,233,390.00
	TOTAL EQUITY	(4,685,919,580.03)	3,414,265,000.00	5,779,945,465.85	(2,320,239,114.18)
	BALANCE	0.00	14,880,830,465.85	14,880,830,465.85	0.00

Highway Trust Fund
20X8102
Consolidated
Income Statement
(FINAL)
For Period 10/01/02 through 02/28/03

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	661,480,000.00	3,180,136,000.00
Gasohol	186,513,000.00	801,647,000.00
Gasoline	1,622,123,000.00	7,086,229,000.00
Truck Retail Tax	117,882,000.00	505,532,000.00
Truck Tire Tax	29,173,000.00	140,518,000.00
Truck Use Tax	45,264,000.00	193,915,000.00
Gross Revenue	<u>\$ 2,662,435,000.00</u>	<u>\$ 11,907,977,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(19,351,000.00)	(82,923,000.00)
Transfers to General Fund	(7,546,000.00)	(32,169,000.00)
Total Transfers	<u>\$ (26,897,000.00)</u>	<u>\$ (116,092,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(200,023,000.00)	(198,759,000.00)
Refund of Diesel Fuel Bus Use	(5,139,000.00)	(5,139,000.00)
Refund of Gas to Make Gasohol	(5,619,000.00)	(5,619,000.00)
Refund of Gasohol	(2,207,000.00)	(2,207,000.00)
Refund of Gasoline	(57,772,000.00)	(59,889,000.00)
Refund of Special Motor	(60,000.00)	(60,000.00)
Total Tax Reimbursements	<u>\$ (270,820,000.00)</u>	<u>\$ (271,673,000.00)</u>
Net Tax Revenue	<u>\$ 2,364,718,000.00</u>	<u>\$ 11,520,212,000.00</u>
Other Income		
Fines & Penalties	958,065.85	7,105,952.27
CMIA Interest Income	0.00	1,682,567.00
Total Other Income	<u>\$ 958,065.85</u>	<u>\$ 8,788,519.27</u>
Total Revenue	<u>\$ 2,365,676,065.85</u>	<u>\$ 11,529,000,519.27</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	0.00	237,790.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 237,790.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(4,400.00)	24,999,995,600.00
Transfer Mass Transit	0.00	5,000,000,000.00
Total Non-Expenditures	<u>\$ (4,400.00)</u>	<u>\$ 29,999,995,600.00</u>
Total Expenditures/Transfers	<u>\$ (4,400.00)</u>	<u>\$ 30,000,233,390.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,365,680,465.85</u></u>	<u><u>\$ (18,471,232,870.73)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 02/28/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	343,416,747.22	
Total Undisbursed Balance			\$ 343,416,747.22
Investments:			
Principal On Investments	\$	18,971,060,000.00	
Net Investments			\$ 18,971,060,000.00
TOTAL ASSETS			\$ <u><u>19,314,476,747.22</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	21,634,715,861.40	
			\$ 21,634,715,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	(18,471,232,870.73)	
Total Equity			\$ (2,320,239,114.18)
TOTAL LIABILITY/EQUITY			\$ <u><u>19,314,476,747.22</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 25, 2003