

RUN DATE: 11/24/03  
 RUN TIME: 13:49:35

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FOR PERIOD OF 09/30/2003 THRU 10/31/2003  
 FINAL

HARBOR MAINTENANCE TRUST FUND  
 ACCT: 20X8863

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>				
1010 CASH	59,521,450.35	5,435,114,628.01	5,494,636,000.00	78.36
1340 ACCRUED INCOME RECEIVABLE	10,138,938.44	6,892,006.84	59,243.98	16,971,701.30
1610 PRINCIPAL ON INVESTMENTS	1,942,898,000.00	5,494,636,000.00	5,434,906,000.00	2,002,628,000.00
1611 DISCOUNT ON PURCHASE	(2,155,975.28)	0.00	0.00	(2,155,975.28)
1612 PREMIUM ON PURCHASE	112,173,765.47	0.00	0.00	112,173,765.47
1613 AMORTIZATION DISC/PREM	(30,496,561.53)	371,511.57	3,151,246.73	(33,276,296.69)
<b>TOTAL ASSETS</b>	<b>2,092,079,617.45</b>	<b>10,937,014,146.42</b>	<b>10,932,752,490.71</b>	<b>2,096,341,273.16</b>
<b>LIABILITIES</b>				
2150 LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
<b>TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL NET ASSETS</b>	<b>2,092,079,617.45</b>	<b>10,937,014,146.42</b>	<b>10,932,752,490.71</b>	<b>2,096,341,273.16</b>
<b>CAPITAL</b>				
3310 PRIOR UNDISTRIBUTED INC	2,092,079,617.45	0.00	0.00	2,092,079,617.45
<b>TOTAL CAPITAL</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>
<b>INCOME</b>				
5310 INTEREST ON INVESTMENTS	0.00	59,243.98	7,100,634.85	7,041,390.87
5310 AMORTIZATION/ACCRETION	0.00	3,151,246.73	371,511.57	(2,779,735.16)
<b>TOTAL INCOME</b>	<b>0.00</b>	<b>3,210,490.71</b>	<b>7,472,146.42</b>	<b>4,261,655.71</b>
<b>TOTAL EQUITY</b>	<b>2,092,079,617.45</b>	<b>3,210,490.71</b>	<b>7,472,146.42</b>	<b>2,096,341,273.16</b>
<b>BALANCE</b>	<b>0.00</b>	<b>10,940,224,637.13</b>	<b>10,940,224,637.13</b>	<b>0.00</b>

Harbor Maintenance Trust Fund  
 20X8863  
 Income Statement  
 For Period 10/01/03 through 10/31/03  
 FINAL

<b>RECEIPTS</b>	FY '03 <u>Current Month</u>	FY '03 <u>Year-To-Date</u>
<b>Revenue</b>		
Gross Revenue	\$ 0.00	\$ 0.00
<b>Investment Income</b>		
Interest on Investments	<u>4,261,655.71</u>	<u>4,261,655.71</u>
Subtotal Investment Income	<u>4,261,655.71</u>	<u>4,261,655.71</u>
Net Receipts	<u>\$ 4,261,655.71</u>	<u>\$ 4,261,655.71</u>
<b>NONEXPENDITURE TRANSFERS</b>		
Subtotal NonExpenditures	0.00	0.00
NET INCREASE/(DECREASE)	<u>\$ 4,261,655.71</u>	<u>\$ 4,261,655.71</u>
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
Interest on Investments Cash Basis:	\$ 208,628.01	\$ 208,628.01

Harbor Maintenance Trust Fund  
 20X8863  
 Balance Sheet  
 As of 10/31/03  
 FINAL

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	78.36		
Total Undisbursed Balance	\$		\$	78.36

**Receivables:**

Interest Receivable	\$	16,971,701.30		
	\$		\$	16,971,701.30

**Investments:**

Principal On Investments	\$	2,002,628,000.00		
Discount on Purchase		(2,155,975.28)		
Premium on Purchase		112,173,765.47		
Amortization Disc/Prem		(33,276,296.69)		

Net Investments	\$	2,079,369,493.50		
<b>TOTAL ASSETS</b>	<b>\$</b>		<b>\$</b>	<b><u><u>2,096,341,273.16</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00		
	\$		\$	0.00

**Equity:**

Beginning Balance	\$	2,092,079,617.45		
Net Change		4,261,655.71		
Total Equity	\$	2,096,341,273.16	\$	2,096,341,273.16
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>		<b>\$</b>	<b><u><u>2,096,341,273.16</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: November 24, 2003

HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY RECONCILIATION - Final  
AS OF OCTOBER 31, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	208,628.01	
411400	<b>Appropriated Trust Fund Receipts</b>	<b>208,628.01</b>	=====
412400	<b>Amounts Appropriated for Specific Treasury Managed Trust Fund TAFS-Payable-Rescinded</b>	<b>0.00</b>	=====
416600	<b>Treas Mgd Trust Fund Distr of Realized Authority to be Trans</b>	<b>0.00</b>	=====
	Transfers to Corps of Engineers	0.00	
416700	<b>Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred</b>	<b>0.00</b>	=====
	Transfers to Customs Transfers to SLSDC		
** 417300	<b>Transfers Out - Current Year</b>	<b>0.00</b>	=====
417200	<b>Non-Allocation Transfers of Invested Balances - Payable</b>	<b>0.00</b>	=====
462000	Beginning Bal Other Funds Available for Commit/Oblig	(2,000,243,975.07)	
	Interest on Investments (Cash)	(208,628.01)	
462000	<b>Other Funds Available for Commit/Oblig</b>	<b>(2,000,452,603.08)</b>	=====
	<b>Add Back Current Rescission</b>	<b>(19,500.00)</b>	=====
		<b>(2,000,472,103.08)</b>	=====
420100	Beginning Bal <b>Total Actual Resources</b>	<b>2,000,263,475.07</b>	=====
<b>ASSETS</b>			
	Fund Balance with Treasury	78.36	
	Investments at Par	2,002,628,000.00	
	Less Discount @ Purchase	(2,155,975.28)	
	Other Payables	0.00	
	<b>Total Assets and Liabilities</b>	<b>2,000,472,103.08</b>	=====
	<b>EDIT CHECK (TOTAL ASSETS = 462000 + 412400)</b>	<b>(2,000,472,103.08)</b>	=====
		0.00	
		0.00	

**Harbor Maintenance Trust Fund  
20X8863  
BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final  
AS OF OCTOBER 31, 2003**

<b>420100</b>	Total Actual Resources - Collected (4201+4114+4167+4170)	2,000,472,103.08
<b>416600</b>	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	0.00
<b>417200</b>	Non-Allocation Transfers of Invested Balances - Payable	0.00
<b>462000</b>	Other Funds Available for Commitment/Obligation	(2,000,472,103.08)
<b>438400</b>	Rescinded Amts Approp (Expenditures)	0.00
		0.00

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY ACCOUNT BALANCES - Final  
AS OF OCTOBER 31, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>208,628.01</b>
<b>412400</b>	<b>Amts Approp F/Specific Treas Mgd Trust Fd TAFS Payable Rescinded</b>	<b>0.00</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>0.00</b>
<b>417200</b>	<b>Non-Allocation Transfers of Invested Balances-Payable</b>	<b>0.00</b>
<b>416600</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority</b>	<b>0.00</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority Transferred</b>	<b>0.00</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(2,000,472,103.08)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>2,000,263,475.07</b>
		<b>0.00</b>

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
MODIFIED CASH BASIS  
TRIAL BALANCE  
FINAL  
FOR PERIOD OF 09/30/03 THRU 10/31/03

HARBOR MAINTENANCE TRUST FUND  
ACCT: 20X8863

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
<b>ASSETS</b>							
1010 CASH	59,521,450.35	5,435,114,628.01	5,494,636,000.00	78.36	0.00	0.00	78.36
1340 ACCRUED INCOME RECEIVABLE	10,138,938.44	6,892,006.84	59,243.98	16,971,701.30	0.00	0.00	16,971,701.30
1610 PRINCIPAL ON INVESTMENTS	1,942,898,000.00	5,494,636,000.00	5,434,906,000.00	2,002,628,000.00	0.00	0.00	2,002,628,000.00
1611 DISCOUNT ON PURCHASE	(2,155,975.28)	0.00	0.00	(2,155,975.28)	0.00	0.00	(2,155,975.28)
1612 PREMIUM ON PURCHASE	112,173,765.47	0.00	0.00	112,173,765.47	0.00	0.00	112,173,765.47
1613 AMORTIZATION DISC/PREM	(30,496,561.53)	371,511.57	3,151,246.73	(33,276,296.69)	0.00	0.00	(33,276,296.69)
<b>TOTAL ASSETS</b>	<b>2,092,079,617.45</b>	<b>10,937,014,146.42</b>	<b>10,932,752,490.71</b>	<b>2,096,341,273.16</b>	<b>0.00</b>	<b>0.00</b>	<b>2,096,341,273.16</b>
<b>LIABILITIES</b>							
2150 LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL NET ASSETS</b>	<b>2,092,079,617.45</b>	<b>10,937,014,146.42</b>	<b>10,932,752,490.71</b>	<b>2,096,341,273.16</b>	<b>0.00</b>	<b>0.00</b>	<b>2,096,341,273.16</b>
<b>CAPITAL</b>							
3310 PRIOR UNDISTRIBUTED INC	2,092,079,617.45	0.00	0.00	2,092,079,617.45	0.00	0.00	2,092,079,617.45
PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL CAPITAL</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>
<b>INCOME</b>							
5310 INTEREST ON INVESTMENTS	0.00	59,243.98	7,100,634.85	7,041,390.87	0.00	0.00	7,041,390.87
5310 AMORTIZATION/ACCRETION	0.00	3,151,246.73	371,511.57	(2,779,735.16)	0.00	0.00	(2,779,735.16)
<b>TOTAL INCOME</b>	<b>0.00</b>	<b>3,210,490.71</b>	<b>7,472,146.42</b>	<b>4,261,655.71</b>	<b>0.00</b>	<b>0.00</b>	<b>4,261,655.71</b>
<b>TOTAL EQUITY</b>	<b>2,092,079,617.45</b>	<b>3,210,490.71</b>	<b>7,472,146.42</b>	<b>2,096,341,273.16</b>	<b>0.00</b>	<b>0.00</b>	<b>2,096,341,273.16</b>
<b>BALANCE</b>	<b>0.00</b>	<b>10,940,224,637.13</b>	<b>10,940,224,637.13</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

HARBOR MAINTENANCE  
TRUST FUND  
20X8863  
SCHEDULE OF ACTIVITY FINAL  
FOR PERIOD 10/01/03 THROUGH 10/31/03

<b>REVENUES</b>	<b>FY 2003 <u>Year-To-Date</u></b>
Interest Revenue	4,261,655.71
Penalties, Fines, and Administrative Fees	
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	0.00
Tax Refunds	
Cost Recoveries	
Other Income	
<b>Total Revenues</b>	<b>\$ <u>4,261,655.71</u></b>
 <b>DISPOSITION OF REVENUES</b>	
Transfers to Program Agencies	\$ 0.00
<b>Total Disposition of Revenues</b>	<b>\$ <u>0.00</u></b>
	 <b>\$ <u><u>4,261,655.71</u></u></b>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	208,628.01
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2 Non-expenditure transfers are reported on the cash basis.



HARBOR MAINTENANCE TRUST FUND  
 20X8863  
 SCHEDULE OF ASSETS LIABILITIES  
 09/30/03  
 FINAL (Unaudited)

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$	78.36		
Total Undisbursed Balance	\$		\$	78.36

**Receivables:**

Interest Receivable	\$	16,971,701.30		
	\$		\$	16,971,701.30

**Investments:**

Net Investments	\$	2,079,369,493.50		
	\$		\$	2,079,369,493.50

<b>TOTAL ASSETS</b>		<b>2,096,341,273.16</b>		
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**LIABILITIES**

**Program Agency Equity:**

Available	\$	0.00		
	\$		\$	0.00

Other:

Beginning Balance	\$	2,092,079,617.45		
Net Change	\$	4,261,655.71		

Total Equity	\$	2,096,341,273.16		
<b>TOTAL LIABILITY/EQUITY</b>	\$	<b>2,096,341,273.16</b>		

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: November 24, 2003