

RUN DATE: 12/05/01
 RUN TIME: 15:37:44

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 FINAL TRIAL BALANCE
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

BLACK LUNG
 ACCT: 8144

ACCT #	G/L	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
		ASSETS				
1010		CASH	37,735,579.71	7,671,197.20	35,772,223.63	9,634,553.28
1340		ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335		OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610		PRINCIPAL ON INVESTMENTS	0.00	0.00	0.00	0.00
1611		DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612		PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613		AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
		** TOTAL ASSETS	37,735,579.71	7,671,197.20	35,772,223.63	9,634,553.28
		LIABILITIES				
2150		OTHER PAYABLES	0.00	0.00	50,584,244.15	50,584,244.15
2510		ADVANCES FROM GEN FUND	7,253,556,899.11	0.00	0.00	7,253,556,899.11
		** TOTAL LIABILITIES	7,253,556,899.11	0.00	50,584,244.15	7,304,141,143.26
		** TOTAL NET ASSETS	(7,215,821,319.40)	7,671,197.20	86,356,467.78	(7,294,506,589.98)
		CAPITAL				
3310		PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310		DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310		PRIOR UNDISTRIBUTED INC	(7,215,821,319.40)	0.00	0.00	(7,215,821,319.40)
		** TOTAL CAPITAL	(7,215,821,319.40)	0.00	0.00	(7,215,821,319.40)
		INCOME				
5800		\$1.10 TAX ON UNDERGROUND	0.00	0.00	1,824,000.00	1,824,000.00
5800		\$0.55 TAX ON SURFACE COAL	0.00	0.00	1,879,000.00	1,879,000.00
5800		4.4% TAX ON UNDERGROUND	0.00	0.00	2,684,000.00	2,684,000.00
5800		4.4% TAX ON SURFACE COAL	0.00	0.00	1,137,000.00	1,137,000.00
5900		COLLECT - RESPONSIBLE OWNERS	0.00	0.00	138,241.38	138,241.38
5320		FINES & PENALTIES	0.00	0.00	8,955.82	8,955.82
		** TOTAL INCOME	0.00	0.00	7,671,197.20	7,671,197.20
		EXPENSE				
5760		SALARIES AND EXP - DM	0.00	863,000.00	0.00	863,000.00
5760		SALARIES AND EXP - ESA	0.00	909,000.00	0.00	909,000.00
5765		TRANSFER OUT - BENE PMT	0.00	34,000,000.00	0.00	34,000,000.00
6100		TREA ADMIN EXPENSE-BPD	0.00	223.63	0.00	223.63
6330		INTEREST EXP REPAY ADV	0.00	50,584,244.15	0.00	50,584,244.15
		** TOTAL EXPENSE	0.00	86,356,467.78	0.00	86,356,467.78
		GAIN/LOSS				
		UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
		** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
		TOTAL EQUITY	(7,215,821,319.40)	86,356,467.78	7,671,197.20	(7,294,506,589.98)
		BALANCE	0.00	94,027,664.98	94,027,664.98	0.00

Black Lung Disability Trust Fund
20X8144
Final Income Statement
For Period 10/01/01 through 10/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
\$0.55 Tax on Surface Coal	1,879,000.00	1,879,000.00
\$1.10 Tax on Underground	1,824,000.00	1,824,000.00
4.4% Tax on Surface Coal	1,137,000.00	1,137,000.00
4.4% Tax on Underground	2,684,000.00	2,684,000.00
Collect - Responsible Owners	138,241.38	138,241.38
Fines & Penalties	8,955.82	8,955.82
Gross Revenue	<u>\$ 7,671,197.20</u>	<u>\$ 7,671,197.20</u>
OUTLAYS		
Interest Exp Repay Advance	50,584,244.15	50,584,244.15
Salaries and Exp - DM	863,000.00	863,000.00
Total Outlays	<u>\$ 51,447,244.15</u>	<u>\$ 51,447,244.15</u>
NONEXPENDITURE TRANSFERS		
Salaries and Exp - ESA	\$ 909,000.00	\$ 909,000.00
Transfer Out - Bene Pmt	34,000,000.00	34,000,000.00
Trea Admin Expense - BPD	223.63	223.63
Subtotal NonExpenditures	<u>34,909,223.63</u>	<u>34,909,223.63</u>
NET INCREASE/(DECREASE)	<u>\$ -78,685,270.58</u>	<u>\$ -78,685,270.58</u>

Black Lung Disability Trust Fund
20X8144
Final Balance Sheet
As of 10/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	<u>9,634,553.28</u>	
TOTAL ASSETS			\$ <u><u>9,634,553.28</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	<u>7,304,141,143.26</u>	
			\$ 7,304,141,143.26
Equity:			
Beginning Balance	\$	-7,215,821,319.40	
Net Change	\$	<u>-78,685,270.58</u>	
Total Equity			\$ -7,294,506,589.98
TOTAL LIABILITY/EQUITY			\$ <u><u>9,634,553.28</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: October 31, 2001